

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-666

NOTICE

February 10, 2009

Reproduced hereunder the letter received from UNITED BANK LIMITED for information of members of the Exchange.



February 07, 2009

Mr. Muhammad Ghufraan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B, S.M.C.H.S
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: UBL- Notice of Book closure for 8th Redemption / Profit payment of 2nd tranche of Term Finance Certificate ("TFC") - (15-03-2005)

We would like to inform you that the 8th principal redemption and profit payment date of TFC issued on March 15, 2005 of United Bank Limited falls due on March 14, 2009 and the transfer books pertaining to the TFC will remain closed from February 28, 2009 to March 13, 2009 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on February 27, 2009 at Company's Registrar - M/s: Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel

Aameer Karachiwalla
Group Chief Financial Officer &
Group Executive Global Shared Service