

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-288****N O T I C E****January 20, 2009**

Reproduced hereunder letter received from **UNITED BANK LIMITED** for information of members of the Exchange.



January 16, 2009

Mr. Muhammad Ghuffan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B, S.M.C.H.S
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: UBL- Notice of Book closure for 2nd Redemption / Profit payment of 4th tranche of Term Finance Certificate ("TFC") - (14-02-2008)

We would like to inform you that the 2nd principal redemption and profit payment date of TFC issued on February 14, 2008 of United Bank Limited falls due on February 14, 2009 and the transfer books pertaining to the TFC will remain closed from January 31, 2009 to February 13, 2009 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on January 30, 2009 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

Aameer Karachiwalla
Group Chief Financial Officer &
Group Executive Global Shared Service

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Council