



UNITED BANK LTD.

The above entitlement will be paid to the shareholders whose name will appear in the Registrar of Members on 13 March 2008.

The Share Transfer Books of the Company will be closed from 14-03-2008 to 28-03-2008 (both days inclusive). Transfers received at the office of the Company's Share Registrar, THK Associates (Pvt.) Ltd. Ground Floor, State Life Building No.3, Dr. Ziauddin Ahmed Road, Karachi at the close of business on 13-03-2008 will be treated in time for the purpose of above entitlement to the transferees.

We will provide you Free Reserves Certificate from our External Auditors in due course.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange 21 days before the date of AGM

Yours faithfully,

Abdul Sattar Vaid
Vice President &
Unit Head

Muhammad Faraz Khan
Financial Controller

Aqeel A. Nasir
Company Secretary &
Chief Legal Counsel

- C.C. to: 1. London Stock Exchange, London, UK
2. Citibank, N.A. Karachi Branch, Custodian of UBL, GDRs

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