

15th May 2018

Deputy General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Re: Credit of Right Shares into CDS accounts / sub accounts

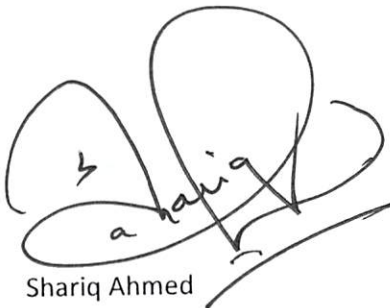
We are pleased to inform you that the shares in respect of 750 % Right Issue of the Company have been credited into the respective CDS accounts / Sub-Accounts of the shareholders in the Central Depository System as on 11th May 2018.

In this regard, please find enclosed copy of letter received from Central Depository Company of Pakistan Limited confirming the credit of 80,361,512 shares out of the total issue size of 81,000,000 shares.

The remaining 638,488 shares are to be issued in form of Physical Share Certificates on or before May 24, 2018 in accordance with approved schedule of the Pakistan Stock Exchange for issuance of letter of rights.

You may please inform the TRE Certificate holders of the exchange accordingly.

Yours Truly,



Shariq Ahmed
Company Secretary



Encl: as above

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



May 14, 2018

OPS/CA/RI/22

Mr. Shariq Ahmed
CFO & Company Secretary
United Brands Limited
8th Floor, NIC Building,
Abbasi Shaheed Road Off.
Shakrah-e-Faisal,
Karachi.

Dear Sir,


Credit of Right Shares into CDS – United Brands Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **80,361,512** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **May 11, 2018**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwad Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. Mr. Mohsin Rajab Ali
Senior Manager R/TA Functions
CDC – Shares Registrar Department
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block-B,
S.M.C.H.S., Shakrah-e-Faisal,
Karachi.

