

April 16, 2018

Mr. Muhammad Ghufraan
Deputy General Manager – Operations
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

SUBSCRIPTION OF RIGHT SHARES BY SPONSORS/DIRECTORS OF UNITED BRANDS LIMITED

We are pleased to enclose Auditors' certificate in respect of subscription money received from its sponsors and directors of the Company up to April 9, 2018 at least 15 days in advance of the last date of payment i.e. April 24, 2018 for allotment of 750% right shares against right issue of 7.5 shares for every 01 share held at nominal value of Rs. 10.

Kindly also, find enclosed extracts of Urdu and English newspaper in respect of the same.

Regards,



Shariq Ahmed
Company Secretary





The Chief Executive
United Brands Limited
8th Floor, NIC Buiding
Abbasi Shaheed Road
Off Shahrah-e-Faisal
Karachi

12 April 2018

Our reference: ASR 2339

Dear Sir

**UNITED BRANDS LIMITED
RECEIPT OF FUNDS FOR ALLOTMENT OF RIGHT SHARES
FROM THE DIRECTORS AND SPONSORS**

As requested, we have checked that Rupees 779,203,120 have been received from following Directors and Sponsors of the Company in the bank account of the Company maintained with Al Baraka Bank (Pakistan) Limited bearing account number 0102406385001. The amount received is for allotment of 750% right shares in accordance with proportion of shares held by them as on 12 March 2018 at par value of Rupees 10 each. The right issue was approved by the Board of Directors of the Company in their meeting held on 23 February 2018:

Directors / Sponsors	Date of Receipt	Right Shares subscribed	Amount (In Rupees)
i) Rashid Abdulla	28 March 2018	40,125	401,250
ii) Asad Abdulla	28 March 2018	18,750	187,500
iii) Ayaz Abdulla	28 March 2018	18,750	187,500
iv) Zubair Palwala	28 March 2018	3,750	37,500
v) Monis Abdullah	2 April 2018	3,750	37,500
vi) Arshad Anis	3 April 2018	7,500	75,000
vii) Hasan Tariq Khan	4 April 2018	3,750	37,500
viii) International Brands Limited	9 April 2018	77,820,187	778,201,870
ix) International Brands Limited	9 April 2018	3,750	37,500
		77,920,312	779,203,120

This letter is issued by us being the statutory auditors of the Company solely on the request of the management of the Company for onward submission to Pakistan Stock Exchange (PSX) and is not to be submitted / distributed to any other party without our prior consent.

Yours truly

یونائیٹڈ برانڈز لمیٹڈ

اسپانسرز اور ڈائریکٹرز کی جانب سے رائٹ شیئرز کی سبسکرپشن

ہم اپنے حصص یافتگان کو مطلع کرتے ہیں کہ کمپنی کے ڈائریکٹرز اور اسپانسرز کی جانب سے رائٹ شیئرز کی سبسکرپشن ایڈوانس میں کم از کم 15 دن قبل یعنی
اوپر کی آخری تاریخ 24 اپریل 2018ء سے 9 اپریل 2018ء کو جمع کرا دی ہے۔
9 اپریل 2018ء ڈائریکٹرز اور اسپانسرز کی طرف سے سبسکرپشن اور وصول کردہ رقم کی تفصیلات درج ذیل کے مطابق 10 روپے فی حصص کی سبسکرپشن کی رقم
پر 7.5% حصص کا استحقاق فی حصص۔

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سیاسی فلم کا
شرطیہ نیا

پرنٹ

تکمیل کے

آخری

مراحل میں

pk/16-)

Apr-

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صحافت

کی آڑ میں نی

دی سکریٹوں

پر ناک شوڈ

کے عنوان

سے رونق

لگانے

والے

نمبر شمار	ڈائریکٹرز اسپانسرز کے نام	رائٹ شیئرز استحقاق کی تعداد	رائٹ شیئرز سبسکرپشن کی تعداد	وصول شدہ رقم (روپے)	بند
1-	جناب راشد عبداللہ	40,125	40,125	401,250	0.050%
2-	جناب زبیر رزاق پال والا	3,750	3,750	37,500	0.005%
3-	جناب ایاز عبداللہ	18,750	18,750	187,500	0.023%
4-	جناب اسد عبداللہ	18,750	18,750	187,500	0.023%
5-	جناب ارشد انیس	7,500	7,500	75,000	0.009%
6-	جناب سوسن عبداللہ	3,750	3,750	37,500	0.005%
7-	جناب حسن طارق خان	3,750	3,750	37,500	0.005%
8-	سیرز انٹر نیٹس برانڈز لمیٹڈ	77,823,937	77,823,937	778,239,370	96.079%

کمپنی کو اپنے ڈائریکٹرز اور اسپانسرز کی طرف سے 10 روپے والے فیس دلچے کے 77,920,312 عام حصص کی سبسکرپشن کے عوض 9 اپریل 2018ء تک
779,203,120 روپے کی سبسکرپشن رقم وصول ہوئی ہے۔

اس کے علاوہ ڈائریکٹرز کے سرٹیفکیٹس پاکستان اسٹاک ایکسچینج لمیٹڈ کو جمع کرا دیے گئے ہیں۔

کسی بھی وضاحت اور معلومات کے لئے حصص یافتگان سے درخواست ہے کہ ہمارے شیئر رجسٹرار سیرز سینٹرل ڈپازٹری کمپنی آف پاکستان لمیٹڈ (سی ڈی سی)
ہاؤس B-99، بلاک B-SMCHS، مین شاہراہ فیصل، کراچی-74400۔

بحکم بورڈ
شارق احمد
کمپنی سیکرٹری

کراچی
14 اپریل 2018ء



United Brands Limited

SUBSCRIPTION OF RIGHT SHARES BY THE SPONSORS & DIRECTORS

We are pleased to notify our shareholders, that the directors & sponsors of the Company have subscribed their portion of Right Shares at least 15 days in advance i.e. April 9, 2018 of the last date of payment April 24, 2018.

The details of right issue subscribed by and payments received from directors & sponsors latest by April 9, 2018 is as follows as per the entitlement @ 7.5 share for every 01 share held at subscription price of Rs. 10 per share.

S. No	Name of Directors/ Sponsors	No. of Rights Shares Entitlement	No. of Right Shares Subscribed	Amount Received (Rupees)	Percentage
1.	Mr. Rashid Abdulla	40,125	40,125	401,250	0.050%
2.	Mr. Zubair Razzak Palwala	3,750	3,750	37,500	0.005%
3.	Mr. Ayaz Abdulla	18,750	18,750	187,500	0.023%
4.	Mr. Asad Abdulla	18,750	18,750	187,500	0.023%
5.	Mr. Arshad Anis	7,500	7,500	75,000	0.009%
6.	Mr. Munis Abdullah	3,750	3,750	37,500	0.005%
7.	Mr. Hasan Tariq Khan	3,750	3,750	37,500	0.005%
8.	M/s. International Brands Limited	77,823,937	77,823,937	778,239,370	96.079%

The Company has received subscription money of Rs. 779,203,120 up till April 9, 2018 from its directors & sponsors against subscription of 77,920,312 ordinary shares having face value of Rs. 10/- each.

In addition, Auditor's certificate has been submitted to the Pakistan Stock Exchange Limited.

For any clarification / information, the shareholders are requested to contact our Share Registrar M/s. Central Depository Company of Pakistan Limited (CDC), CDC House, 99-B, Block B, SMCHS, Main Shahrah-e-Faisal, Karachi -74400.

By order of the Board

Karachi
April 14, 2018

Shariq Ahmed
Company Secretary