



Date: 24th September 2012

General Manager
The Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Sub: SECP Approval

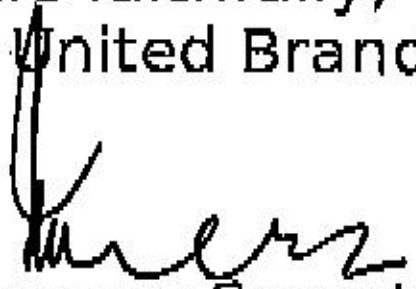
Dear Sir,

This is to inform you that we have received the SECP approval regarding Issue of shares otherwise than right u/s 86 of the Companies Ordinance, 1984.

The CTC copy of the approval is enclosed herewith for your kind information and necessary action.

Thanking you

Yours faithfully,
For United Brands Ltd


Company Secretary
Muhammad Tariq

