



Tandlianwala Sugar Mills Ltd.

Ref.No.TSML/KSE/4546/15

Dated: July 27, 2015

The Secretary
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

FINANCIAL RESULTS FOR THE SIX MONTHS PERIOD ENDED 31-03-2015

We have to inform you that the Board of Directors in their meeting held on July 27, 2015, recommended the following:-

i) Cash Dividend

No Cash Dividend has been recommended.

ii) Bonus Issue

No Bonus Shares have been recommended.

iii) Right Shares

No Right Shares at par or at premium have been recommended..

The financial results of the Company are as follows:

| | SIX MONTHS PERIOD ENDED MARCH 31 | | QUARTER ENDED MARCH 31 | |
|---------------------|-------------------------------------|--------------------|---------------------------|--------------------|
| | 2015 (Rupees) | 2014 (Rupees) | 2015 (Rupees) | 2014 (Rupees) |
| Sales – Net | 7,083,639,349 | 6,667,209,861 | 3,614,472,649 | 3,634,426,442 |
| Cost of Sales | (6,117,167,780) | (6,100,838,296) | (3,157,758,873) | (3,436,235,622) |
| Gross Profit | 966,471,569 | 566,371,565 | 456,713,776 | 198,190,820 |



Tandlianwala Sugar Mills Ltd.

| | | | | |
|--|----------------------|----------------------|---------------------|----------------------|
| Administrative expenses | (176,177,815) | (172,968,396) | (102,120,154) | (106,216,723) |
| Distribution expenses | (124,107,360) | (123,845,015) | (40,583,424) | (79,675,591) |
| Other income | 78,913,130 | 32,314,485 | 75,850,690 | 12,528,035 |
| | <u>(221,372,045)</u> | <u>(264,498,926)</u> | <u>(66,852,888)</u> | <u>(173,364,279)</u> |
| Profit from operation | 745,099,524 | 301,872,639 | 389,860,888 | 24,826,541 |
| Finance cost | (489,469,871) | (365,509,533) | (285,873,825) | (271,076,156) |
| Other expenses | (13,393,738) | - | (5,877,563) | - |
| Profit / (Loss) before taxation | 242,235,915 | (63,636,894) | 98,109,500 | (246,249,615) |
| Taxation | 52,499,255 | 111,199,635 | 87,190,922 | 141,527,469 |
| Profit / (Loss) after taxation | 294,735,170 | 47,562,741 | 185,300,422 | (104,722,146) |
| Earnings/ (loss) per share | 2.50 | 0.40 | 1.57 | (0.89) |

We will be sending you 300 copies of printed accounts for distribution among the members of the Exchange in due course of time.

Thanking you.

Yours truly
For Tandlianwala Sugar Mills Limited



Ahmad Jehanzeb Khan
(Company Secretary)