

KSE/N-1616

NOTICE

March 14, 2013

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

TRI-STAR MUTUAL FUND LIMITED

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



ISO 27001 Certified

NOTICE

To: - Chief Executive Officer, Tri-Star Mutual Fund Limited

CC: - Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan
- Director/HOD (MSCID-SMD), Securities and Exchange Commission of Pakistan
- Managing Director, The Karachi Stock Exchange Limited
- Managing Director, Lahore Stock Exchange Limited
- Managing Director, Islamabad Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- CDS Elements - Account Holders/ Participants/ Eligible Pledges

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: March 13, 2013

Subject: **NOTICE OF INTENTION TO SUSPEND CDS ELIGIBILITY OF ORDINARY SHARES OF TRI-STAR MUTUAL FUND LIMITED UNDER THE CDC REGULATIONS**

1. **WHEREAS** vide our letter no. FL/NOV-2012/OPS/045 dated November 27, 2012 issued to Tri-Star Mutual Fund Limited (hereinafter referred to as the "Issuer") pursuant to Regulation 8.11.2 of the CDC Regulations, you were required to:
 - a. appoint an Independent Registrar/ Transfer Agent for the Ordinary Shares (hereinafter referred to as the "said Security") and inform us accordingly latest by January 26, 2013; and
 - b. Provide authentication from your Statutory Auditor in the form of a Certificate on the basis of the guidelines as provided.
2. **AND WHEREAS** no action was taken with respect to the CDC letter whereby a reminder was also sent to the Issuer vide our letter no. FL/JAN-2013/OPS/030 dated January 21, 2013 advising you to comply with the said requirement latest by the said Date failing which action will be initiated in accordance with the CDC Regulations.
3. **AND WHEREAS** the CDC Regulations constitute a contract between the Issuer and the CDC and that such Regulations are considered as if set out in the Issuer Agreement entered into by and between your company and the CDC and that your company is required to abide by the CDC Regulations.

(Handwritten signature)

Page

1/2