

TSBL

Trust Securities & Brokerage Limited Notice of Closure of Share Transfer Books

This is with reference to the Public Announcement of Offer to acquire up to=1,297,625= shares (approximately) 12.976% of the total issued shares) at Rs.5.75 per shares and control of Trust Securities & Brokerage Limited (the Company) by Sikander Mahmood, Ahmad Kamal and Junaid Shehzad Ahmed together hereinafter referred to as the ("Acquirers") under the Securities Act, 2015 ('Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 ('Regulations') (Act and Regulations collectively referred to as the 'Take Over Laws')

In accordance with Take-over Laws the Acquirers intend issuing offer letters to shareholders, for the purpose of offering to purchase their respective shares in the Company on the date of book closure.

Therefore, in accordance with Take-over Laws, notice is hereby given that the share Transfer Books of the Company will remain closed for a period of seven (7) days from August 20, 2017 to August 26,2017 (both days inclusive). Transfers received in order at the Office of Company's Share Registrar M/s Hameed Majeed Associates (Pvt.) Ltd, Bank Square Mall Road Lahore, Pakistan ('Registrar') on or before the close of business on last working day before the start of book closure date will be considered in time to determine the eligibility to receive the offer letters from the Acquirers.

Members (Non-CDC) are requested to promptly notify change in their addresses, if any, to the Registrar of the Company. All Members holding their shares in book entry form in CDS are requested to please update their particulars with their participants/Investor Account Services.

Lahore:
July 30, 2017

By Order of the Board
Umar Daraz
Company Secretary

CORPORATE TREC HOLDER # 332 : PAKISTAN STOCK EXCHANGE LIMITED

Corporate Office: 2nd Floor, Associated House, Building # 1 & 2, 7-Kashmir Road, Lahore. (PAKISTAN)

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