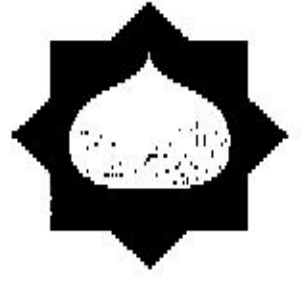


Faysal Bank Limited

Faysal House
91-111, Shahrah-e-Faisal,
Karachi, Pakistan

UAN 91-111-111-500
TEL 021-3279-6100
FAX 021-3279-6225

faysal



April 17, 2013

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Book Closure for Eleventh Profit/Redemption of Term Finance Certificates (TFCs)
Issued on 12-11-2007 by Faysal Bank Limited

This is to inform you that Eleventh Profit Payment and Principal Redemption in respect of TFC Issue (12-11-2007) falls on May 12, 2013 on maturity of Eleventh coupon of the TFC.

The Transfer Books of the Bank's TFCs will remain closed from May 01, 2013 to May 12, 2013 (both days inclusive). Transfers received at the Bank's TFC Registrar office i.e. M/s. Central Depository Company of Pakistan Limited, CDC House, 99-B, Block-B, Main Shahrah-e-Faisal, Karachi, Phone: (92-21) 111-111-500 at the close of business on April 30, 2013 will be treated in time for the purpose of payment of 11th Profit/Redemption to the transferee.

Please communicate the information to the members of the Exchange accordingly.

Yours truly,

Nasir Islam
Acting Company Secretary

- c.c.: 1) Mr. Nauman Ansari
Head of Corporate & Investment Banking
- 2) Syed Majid Ali
Chief Financial Officer
- 3) Mr. Mohsin Rajab Ali
Manager RTA, Central Depository Company of Pakistan Limited