

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3145

N O T I C E

May 28, 2009

Reproduced hereunder the letter received from **TRUST MODARABA** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**Trust Modaraba**

03.952

May 27, 2009

Mr. Mohammad Ghuffran,
Deputy General Manager, Companies Affairs
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Off. I.I. Chundrigar Road,
Karachi.

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Sir,

Please refer to your letter dated 4 May 2009, on the subject. Please find the enclosed documents for your record.

1. Copy of Special Resolution passed by the certificate holders of the Modaraba for the issue of Modaraba Certificates (other than Right issue).
2. Minutes of Extraordinary General Meeting of dated 22 May 2009.
3. Auditors certificate regarding injection of Rs. 25 million into Trust Modaraba fund for issuance of Modaraba certificates.

We have applied to Registrar Modarabas for approval of issuance of Modaraba certificates (letter enclosed herewith). On receipt of approval, we shall proceed to file Return of Allotment (Form 3). Requisite documents shall be submitted to you in due course.

Thanking you,

Yours faithfully,
for **Trust Modaraba**

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Hamida Aqeel
Company Secretary