



Tri-Pack Films Limited

A PAKISTAN - JAPAN JOINT VENTURE



Sec/25/2016

Karachi
19 January 2016

The Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

**RIGHT ISSUE – CREDIT OF UNPAID RIGHTS INTO CDC ACCOUNT/
DISPATCH OF LETTERS OF RIGHTS TO PHYSICAL SHAREHOLDERS**

Appended herewith is an advertisement pertaining to the above captioned subject which will appear on Tuesday, 26 January 2016 in the following newspapers :-

- 1) Business Recorder (Karachi, Lahore and Islamabad)
- 2) Nawa-i-Waqt (Karachi, Lahore and Islamabad)

Best regards.

Yours sincerely,
For TRI-PACK FILMS LIMITED


(Adi J. Cawasji)
Company Secretary

Encl: As above.



TRI-PACK FILMS LIMITED

**RIGHT ISSUE – CREDIT OF UNPAID RIGHTS
INTO CDC ACCOUNT / DISPATCH OF LETTERS
OF RIGHTS TO PHYSICAL SHAREHOLDERS**

Registered Office: 4th Floor, The Forum, Suite # 416-422, G-20, Block # 9, Clifton,
Khayaban-e-Jami, Karachi. Tel: 021-35874047-49. Fax: 021-35860251

We are pleased to notify our Shareholders that unpaid rights have been credited into their respective CDS Accounts with CDC in book entry form as per their entitlement i.e. approximately 29.33 shares for every one hundred shares held in their names as at close of business on January 15, 2016. The last date of payment of subscription amount and other pertinent dates are as under:

Activity	Date
Subscription of Rights offer start date	January 25, 2016
Date of commencement of trading of unpaid Rights at Stock Exchanges	February 01, 2016
Last date of trading of unpaid Rights	March 07, 2016
Last date of subscription of Rights offer	March 14, 2016
Date of credit of Right Shares into CDS	April 04, 2016
Commencement of exchange of physical Rights Shares	April 14, 2016

The subscription payment can be made by cash, or crossed cheque, or pay order, or bank draft to the credit of "Tri-Pack Films Limited - Rights Shares Subscription Account" in designated branches of MCB Bank Limited in Pakistan.

Intimation letters about credit of Unpaid Rights into CDS have been dispatched to the shareholders at their given addresses.

CDS shareholders who opt to subscribe their Rights are requested to please contact their participant or the CDC investor Account Services Department (IAS) for obtaining the Right Subscription Request (RSR) as early as possible.

The Right Letters to shareholders holding shares in physical form will be dispatched on January 28, 2016 at their addresses registered with our Share Registrar, M/s. FAMCO Associates (Pvt) Ltd., 8-F, Block-6, P.E.C.H.S., Near Hotel Faran, Main Shahrah-e-Faisal, Karachi – 74400. Tel: (92-21) 34380101-5, Fax: (92-21) 34380106.

Shareholders holding shares of the Company in physical form should please note that under the CDC applicable Rights Shares procedures, they can convert their Letter of Right (LoR) in book entry form by depositing in their own CDS Account (IAS account or sub account maintained with participant) and no credit of Right Shares will be allowed in CDS against subscription of physical Letters of Rights.

In case of Non-Resident Pakistanis, Foreign Shareholders, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Tri-Pack Films Limited, 4th Floor, The Forum, Suite # 416-422, G-20, Block # 9, Clifton, Khayaban-e-Jami, Karachi, Pakistan, along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment i.e. March 14, 2016.

For any clarification / information, the shareholders are requested to contact our Share Registrar M/s. FAMCO Associates (Pvt) Ltd., 8-F, Block-6, P.E.C.H.S., Near Hotel Faran, Main Shahrah-e-Faisal, Karachi – 74400. Tel: (92-21) 34380101-5, Fax: (92-21) 34380106.

Karachi:
Date: January 25, 2016

By Order of the Board
Adi J. Cawasji
Company Secretary