



Tri-Pack Films Limited

A PAKISTAN - JAPAN JOINT VENTURE



FAX # 111 573 329

Sec/275/TPFL

Karachi
19 August 2015

The Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 JUNE 2015

The Board of Directors of Tri-Pack Films Limited in their Meeting held yesterday at 2.30 P.M. at Lahore gave their permission for the release and placing on the Company's website (<http://tripack.com.pk/financial-reports.html>) the unaudited condensed interim financial information in respect of the above captioned period.

The financial results of the Company are as follows :-

	Quarter ended		Half year ended	
	June 30, 2015	June 30, 2014	June 30, 2015	June 30, 2014
	(Rupees in thousand)		(Rupees in thousand)	
Sales	4,170,871	3,881,617	7,236,147	7,622,273
Less: Sales tax	(553,062)	(525,581)	(979,183)	(1,002,805)
Net sales	3,617,809	3,356,036	6,256,964	6,619,468
Cost of sales	(2,808,676)	(2,973,090)	(5,230,176)	(5,906,352)
Gross profit	809,133	382,946	1,026,788	713,116
Distribution cost	(83,830)	(93,888)	(158,752)	(178,590)
Administrative expenses	(92,512)	(60,368)	(164,862)	(118,047)
	(176,342)	(154,256)	(323,614)	(296,637)
	632,791	228,690	703,174	416,479
Other income	21,614	12,829	28,355	20,141
C/F.	654,405	241,519	731,529	436,620

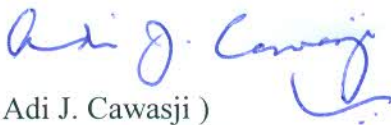


TRI PACK FILMS LIMITED

	Quarter ended		Half year ended	
	June 30, 2015	June 30, 2014	June 30, 2015	June 30, 2014
	(Rupees in thousand)		(Rupees in thousand)	
B/F.	654,405	241,519	731,529	436,620
Finance costs	(174,390)	(355,706)	(415,178)	(482,375)
Other expenses	(22,757)	5,352	(22,757)	-
	(197,147)	(350,354)	(437,935)	(482,375)
Profit/(Loss) before taxation	457,258	(108,835)	293,594	(45,755)
Taxation	3,173	55,600	18,173	25,233
Profit/(Loss) after taxation	460,431	(53,235)	311,767	(20,522)
Other comprehensive income/(loss):				
Items that may be reclassified subsequently to profit or loss				
Transfer to stock in trade on settlement of derivative financial instruments	-	7,393	-	43,871
Less: Income tax relating to hedging reserve	-	(2,418)	-	(14,339)
	-	4,975	-	29,532
Items that will not be reclassified subsequently to profit or loss				
Income tax relating to retirement benefits	-	(1,540)	-	(1,540)
Total comprehensive income/(loss)	460,431	(49,800)	311,767	7,470
Earnings/(loss) per share - Basic and diluted (Rupees)	15.35	(1.77)	10.39	(0.68)

Two hundred copies of the unaudited condensed interim financial information will be sent to you shortly for distribution amongst the Members of the Exchange. Additionally, the half yearly financial results shall also be e-mailed to the Exchange by this evening at aqfs@kse.com.pk in Portable Document Format (PDF) to enable the Exchange to place the same on its website.

Yours sincerely,
For TRI-PACK FILMS LIMITED


(Adi J. Cawasji)
Company Secretary