



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-3554

NOTICE

June 08, 2016

Reproduced hereunder letter received from **TRUST INVESTMENT BANK LIMITED**, for information of all TREC Holders of the Pakistan Stock Exchange.

(Copy of the same is also available on our Website www.psx.com.pk).



TIBL/CORP/KSE/2565

May 19, 2016

Mr. Muhammad Ghufraan
Deputy General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Updating of Paid up Capital in Daily Quotation

Dear Sir,

It has been observed that the Paid-up Capital of the company is not updated in Daily Quotation of Stock Exchange. Total Paid-up Capital of Trust Investment Bank Limited is 892,028,729 divided into 89,202,870 ordinary shares. Copy of Auditor's Certificate concerning Total Paid-up Capital and Certified true copy of Form-A is attached herewith for ready reference.

You are requested to please look into the matter and make necessary actions for updating of Paid-up Capital.

Thank you.

Yours truly,
For Trust Investment Bank Limited


Company Secretary

TRUST INVESTMENT BANK LIMITED

Head Office: 6th Floor, M.M.Tower, 28-A/K, Gulberg II, Lahore, Pakistan. Tel: +92-42-3581 7601-5 Fax: +92-42-3581 7600

Ref No. TAGM/Audit/20160420

Auditors' Certificate

It is certified that:

1. Conversion of preference shares is inline and permissible under the clauses of Articles of Association / Trust Deed / or other applicable documents and the "Trust Investment Bank Limited" (The Company) has duly complied with all associated conditions.
2. All relevant formalities have been duly complied and securities are issued in lieu of cancellation of preference shares and preference shares have been converted into ordinary shares physically. Accordingly, the pre and post factual position of paid-up capital/ total issue (No. of securities) due to conversion is as follows:

	Number of shares
• Paid-up capital (before conversion)	74,127,872
• Add: Number of securities (issued in lieu of conversion)	<u>8,075,000</u>
• Paid-up capital (after conversion)	82,202,872
• Add: Preference shares physically converted into ordinary shares	<u>7,000,000</u>
• Total Paid-up capital (after conversion)	<u>89,202,872</u>

3. That the "Trust Investment Bank Limited" have completed all required regulatory formalities with respect to conversion of preference shares into ordinary shares.
4. This certificate is issued by us as Statutory Auditor of the "Trust Investment Bank Limited".

Tariq Abdul Ghani Maqbool & Co.
Tariq Abdul Ghani Maqbool & Co.
Chartered Accountants
Shahid Mehmood

20 April 2016
Lahore



S/T-05/0805/15

April 29, 2016

AUDITOR CERTIFICATE

It is certified that:

1. The conversion / redemption of preference shares is inline and permissible under the clauses of Articles of Association / Trust Deed/ or other applicable documents & the company has duly complied with all associated conditions.
2. All relevant formalities have been duly complied and securities are issued in lieu of cancellation of preference shares. Accordingly, the pre & post factual position as on June 30, 2015 of paid-up capital/total issue (no. of securities) due to conversion is as follows:

• Paid-up capital (before conversion)	68,590,373
• Add: Number of securities (issued in lieu of conversion)	<u>5,537,500</u>
• Paid-up capital (after conversion)	<u>74,127,873</u>

3. That the company / issuer Trust Investment Bank Limited has completed all required formalities w.r.t. conversion / redemption of preference shares. Accordingly, the pre & post factual position as on June 30, 2015 of preference shares due to conversion / redemptions is as follows:

• Preference shares (before conversion / redemption)	20,612,500
• Less: Preference shares converted into ordinary shares	5,537,500
• Less: Preference shares redeemed	<u>7,000,000</u>
• Preference shares (after conversion/redemption)	<u>8,075,000</u>

4. This certificate is issued by us as Statutory Auditor of the Issuer Trust Investment Bank Limited for the year ended June 30, 2015.

Zahid Jamil & Co.
CHARTERED ACCOUNTANTS

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