



TIBI/CORP/KSE/2320
February 25, 2015

Mr. Muhammad Ghufan
Deputy General Manger,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Conversion of Preference Shares into Ordinary Shares

Dear Sir,

With reference to your letters No.KSE/C-823-4862 dated September 10, 2013 and No.KSE/C-823-1811 dated March 14, 2014 respectively, on the above mentioned subject. We are pleased to enclose the following documents / information: -

1. Copy of Special Resolution to be adopted by the shareholders. **Attached.**
2. Copy of approval of SECP for conversion of Preference Shares. **Not required.**
3. Return of allotment i.e. Form-3 as filed with the CRO. **Not required.**
4. Auditor's certificate confirming total paid up capital of the Company including the capital issued against conversion of Preference Shares. **Attached.**
5. Payment of additional listing fee. **Cheque of Rs.100,375/- is enclosed.**

Feel free to contact us in case of any query or assistance.

Thank you.

Very truly yours,

For Trust Investment Bank Limited _____


Company Secretary

TRUST INVESTMENT BANK LIMITED

Head Office: 6th Floor, M.M.Tower, 28-A/K, Gulberg II, Lahore, Pakistan. **Tel:** +92-42-3581 7601-5 **Fax:** +92-42-3581 7600
E-mail: info@trustbank.com.pk **Website:** www.trustbank.com.pk