



TRG PAKISTAN LTD.
CENTRE POINT BUILDING, LEVEL 18,
PLOT NO. 66/3-2, OFF. SHAHEED-E-MILLAT
EXPRESSWAY, NEAR KPT INTERCHANGE,
FLYOVER, KARACHI-74900, PAKISTAN.

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November 12, 2015

Mr. Muhammad Ghufraan
Deputy General Manager – Company Affairs
The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: SUBSCRIPTION OF RIGHT SHARES OF TRG PAKISTAN LIMITED
("THE COMPANY")

It is to inform you that up to the last date of payment / renunciation i.e. October 28, 2015, subscription of right shares of the Company amounting to PKR 981,817,630/- has been received out of total right issue of PKR 1,000,000,000/-

The unsubscribed portion of right shares issue of the Company will be subscribed by JS Bank Limited and JS Global Capital Limited, the underwriters of the right issue.

Thanking you.

Very truly yours,
For and on behalf of
TRG Pakistan Limited

Muhammad Ziaullah Khan Chishti
Chief Executive