



TRG PAKISTAN LTD.
CENTRE POINT BUILDING, LEVEL 13,
PLOT NO. 66/3-2, OFF. SHAHJED-E-MILLAT
EXPRESSWAY, NEAR KPI INTERCHANGE
FLYOVER, KARACHI-74900, PAKISTAN.

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October 31, 2014

Mr. Muhammad Ghufraan
Deputy General Manager – Company Affairs
The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: **SUBSCRIPTION OF RIGHT SHARES OF TRG PAKISTAN LIMITED**
("THE COMPANY")

It is to inform you that up to the last date of payment / renunciation i.e. October 21, 2014, subscription of right shares of the Company amounting to PKR 510,622,550/- has been received out of total right issue of PKR 600,000,000/.

The unsubscribed portion of right shares issue of the Company will be subscribed by JS Bank Limited, the underwriter of the right issue.

Thanking you,

Very truly yours,
For and on behalf of
TRG Pakistan Limited

Syed Muhammad Talib Raza
Company Secretary &
VP Shareholder Relations