

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, regarding **TRG PAKISTAN LIMITED**, for information of all concerned.
(Copy of the same is also available on our Website www.kse.com.pk).

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/CS/AK/137/2014
August 12, 2014

Syed Muhammad Talib Raza
Company Secretary
TRG Pakistan Limited
3rd Floor, Arcadia Building,
16th East Street, Defence Phase 1,
Main Korangi Road,
Karachi - 75500

Dear Sir,

NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your notice under Regulation 8AA.1.1 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") with respect to offer of new Securities by way of rights issue (hereinafter referred to as the "Right Entitlements") to the Holders of Existing Securities i.e. **Ordinary Shares** of your company and are pleased to notify pursuant to Regulation 8AA.2.2 that the Right Entitlements of **TRG Pakistan Limited** shall be Eligible Securities for the purpose of Central Depository System. A formal notice under Regulation 8AA.2.2 of the Regulations is enclosed.

As a requirement of the Regulations, your company is required to fulfil the requirements of the Procedures as devised by CDC pursuant to the Regulations.

You are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Rights Entitlements into the CDS.

Yours sincerely,

Fazal Hussain Gaffoor
CFO & Company Secretary

Encl. As above

- Copy to:-
- Executive Director/HOD (PRDD-SMD)
Securities and Exchange Commission of Pakistan
 - Director/HOD (MSRD-SMD)
Securities and Exchange Commission of Pakistan
 - The Managing Director
Karachi Stock Exchange Limited
 - Chief Executive Officer
National Clearing Company of Pakistan Limited