



TRG PAKISTAN LIMITED

24th FLOOR, SKY TOWER WEST WING
DOLMEN, HC-3, BLOCK-4, MARINE DRIVE
CLIFTON, KARACHI – 75600, PAKISTAN

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December 24, 2024

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Executive Director
Public Offering and Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
63 Jinnah Avenue, NIC Building, Blue Area
Islamabad.

Dear Sirs,

Re: Disclosure Under Takeover Regulations

It is hereby notified that TRG Pakistan Limited (the “Target Company”) has received an intention from Greentree Holdings Limited (the “Acquirer”) to acquire up to 35.145% voting shares and control of the Target Company and beyond the thresholds prescribed under Section 111 of the Securities Act, 2015.

This intention has been notified to the Board of Directors of TRG Pakistan Limited on December 23, 2024.

The Pakistan Stock Exchange Limited is requested to make the above information immediately available to the shareholders of the Target Company under Regulation 5(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, by placing it on the notice board and through notification on automated information system.

Yours truly,
For and on behalf of TRG Pakistan Limited

Zeeshan Ul Haq
Company Secretary