



TRG PAKISTAN LTD.
CENTRE POINT BUILDING, LEVEL 18,
PLOT NO. 66/3-2, OFF. SHAHEED-E-MILLAT
EXPRESSWAY, NEAR KPT INTERCHANGE
FLYOVER, KARACHI-74900, PAKISTAN.

PHONE: +92-21-35805894
+92-21-35805895
FAX NO. +92-21-35805893
UAN # +92-21-111-874-874
www.trgworld.com

November 14, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Credit/Delivery Of Share Certificates — Right Issue**

Dear Sir,

We are pleased to inform you that the share certificates in respect of Right Issue have been credited into the respective account of the shareholders maintained with the Central Depository Company of Pakistan Limited on November 10, 2014 (copy of CDC letter for confirmation of credit of right shares into CDS is attached).

The share certificates of those shareholders, who opted for physical delivery are ready and may be collected personally or through an authorised representative in exchange for the paid Letters of Right from our registrar M/s. THK Associates (Pvt.) Ltd., Second Floor, State Life Building No. 3, Dr. Ziauddin Ahmed Road, Karachi -75530 (UAN: 111-000-322) during working hours. Shareholders who desire to receive their Certificates by post may send their written requests, along with the paid Letters of Rights, upon receipt of which the Share Certificates will be dispatched by Registered Post.

Thanking you,

Very truly yours,
For and on behalf of
TRG Pakistan Limited

Syed Muhammad Talib Raza
Company Secretary &
VP Shareholder Relations

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400. Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com

November 11, 2014

OPS/CA/09/41

Chief Financial Officer
TRG Pakistan Limited
3rd Floor, Arcadia Building,
16th East Street, Defence Phase 1,
Main Korangi Road,
Karachi



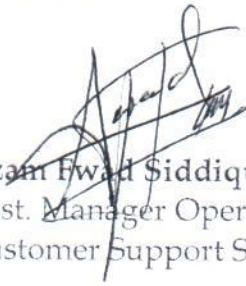
Dear Sir,

Credit of Right Shares into CDS - TRG Pakistan Limited- Class 'A'

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **58,252,384** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **November 10, 2014**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fawad Siddiqui
Asst. Manager Operations &
Customer Support Services


Hammad Ali Faisal
Senior Manager Operations &
Customer Support Services

C.C: **Mr. Shabbir Abid Shaikhali**
Chief Operating Officer
THK Associates (Pvt.) Limited
2nd Floor,
State Life Building No. 3,
Dr. Ziauddin Ahmed Road,
Karachi.