



**TRG PAKISTAN LTD.**  
THE RESOURCE GROUP  
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March 17, 2010

**The General Manager**  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Road  
Karachi

Dear Sir,

**TRG PAKISTAN LIMITED – SALE OF THE TAMPA (FLORIDA) SITE BY TRG  
INSURANCE SOLUTIONS**

We have to inform you that the sale of the Tampa (Florida) site by our TRG Insurance Solutions – an indirect subsidiary has been finalized on March 17, 2010 at an enterprise valuation of \$ 2.8 million (PKR 236.6 Million approximately). After settling third party liabilities, the net proceeds that will be available to TRG consistent with its 80% shareholding in TRG IS is approximately \$1.3 million (PKR 109.85 Million approximately).

Kindly inform the members of your exchange accordingly.

Thanking you.

Yours truly,

For and on behalf of  
TRG Pakistan Limited

A handwritten signature in black ink, appearing to read 'Syed Muhammad Talib Raza', is written over a set of horizontal lines. The signature is stylized and somewhat cursive.

**Syed Muhammad Talib Raza**  
Company Secretary &  
VP Shareholder Relations