



TRG PAKISTAN LTD.
THE RESOURCE GROUP
7TH FLOOR, BLOCK B, FINANCE &
TRADE CENTRE, SHAHRAH-E-FAISAL
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April 29, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE PERIOD ENDED MARCH 31, 2009

In its meeting held on April 28, 2009, at 7:00 p.m. at the registered office of the Company situated at 7th Floor, Block-B, Finance and Trade Centre, Shakra-e-Faisal, Karachi, the Company's Board of Directors recommended the following:

Cash Dividend

An interim cash dividend for the quarter ended March 31, 2009 at Rs. 0.01 per share i.e. 0.1%.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on May 19, 2009.

Sponsors Waiver

The following sponsor shareholders of the company namely Mr. Ziaullah Khan Chishti (Chairman & CEO), Mr. Mohammad Ali Jameel, Mr. Mohammed Khaishgi and M/s TRG Investments Holdings BVI have elected to waive their entitlement for dividends.

Share Transfer Books

The share transfer books of the company will be closed from May 20, 2009 to May 27, 2009 (both days inclusive). Transfers received by our Registrars M/s THK Associates (Private) Limited, Second Floor, State Life Building No. 3, Dr. Ziauddin Ahmed Road, Karachi at the close of business on May 19, 2009 for the purposes of above entitlement to the transferees.