



TRG PAKISTAN LTD.
THE RESOURCE GROUP
7TH FLOOR, BLOCK B, FINANCE &
TRADE CENTRE, SHAHRAH-E-FAISAL
KARACHI 74400, PAKISTAN

P +92.21.111.1101 TRG
F +92.21.566.1508
www.resgrp.com

May 2, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2008

At its meeting held on April 30, 2008, at 7:00 p.m. at the registered office of the Company situated at 7th Floor, Block-B, Finance and Trade Centre, Shahra-e-Faisal, Karachi, the Company's Board of Directors has approved the following standalone and consolidated results for the nine months and quarter ended March 31, 2008:

Profit and Loss Account
(Standalone/Unconsolidated - TRG Pakistan Limited only)

	Nine-months ended		Quarter ended	
	March 31, 2008 Rs. '000 (Unaudited)	March 31, 2007 Rs. '000 (Unaudited)	March 31, 2008 Rs. '000 (Unaudited)	March 31, 2007 Rs. '000 (Unaudited)
Revenue	1,332	6,307	28	1,967
Operating expenses	(8,671)	(18,753)	(2,770)	(7,043)
Operating profit	(7,339)	(12,446)	(2,742)	(5,076)
Other income	814	-	270	-
Other charges	(166)	(8,189)	(36)	-
Profit from operations	(6,691)	(20,635)	(2,508)	(5,076)
Finance cost	(799)	(27,222)	(410)	(121)
Net loss for the year	(7,490)	(47,857)	(2,918)	(5,197)
Basic loss per share (Rupees)	(0.02)	(0.13)	(0.01)	(0.01)