



TRG PAKISTAN LTD.
THE RESOURCE GROUP
7TH FLOOR, BLOCK B, FINANCE &
TRADE CENTRE, SHAHRAH-E-FAISAL
KARACHI 74400, PAKISTAN

P +92.21.111.1111 TRG TRG
F +92.21.566.1508
www.resgrp.com

March 4, 2008

Mr. Mohammed Ghufan
Deputy Chief Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Road
Karachi

Dear Sir,

SCHEDULE OF THE MEETING OF THE BOARD OF DIRECTORS

This is to apprise you that the meeting of the Board of Directors of the Company to consider audited accounts for the year ended June 30, 2007 will be held on Friday, March 7, 2008 at 7:00 pm at the registered office of the Company situated at 7th Floor, Block -B, Finance and Trade Center, Shakra-e-Faisal, Karachi.

Given the circumstances please condone the shorter notice than 7 days for the above schedule.

The meeting of the Board deferred through our letter dated March 3, 2008 was to be held to consider reviewed (un-audited) accounts for the quarter and half-year ended December 31, 2007. This meeting shall now not be held until release of the accounts for the year ended June 30, 2007 and consequent holding of the fifth Annual General Meeting of the Company in which the new auditors shall be duly appointed as required under the Code of Corporate Governance to undertake review engagement for the said accounts.

Further, as per clause xxvi (provisio) under the Code of Corporate Governance, the Company has determined "**Close Period**" from March 4, 2008 to March 7, 2008 (both days inclusive).

You may please inform the members of the Exchange accordingly.

Thanking you.

Very truly yours
For and on behalf of
TRG Pakistan Limited

Asghar Husain
Director of Group Finance