



**TRG PAKISTAN LTD.**  
THE RESOURCE GROUP  
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March 3, 2008

Mr. Mohammed Ghufraan  
Deputy Chief Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Road  
Karachi

Dear Sir,

#### DEFERMENT OF THE BOARD MEETING

Please refer to our letter dated February 27, 2008 intimating schedule of the board meeting to be held on March 4, 2008 to approve reviewed (un-audited) accounts for the quarter and half-year ended December 31, 2007. We would like to apprise you that the Company shall have to defer the said meeting, till further indication, for the reason mentioned as under.

The response from the SECP, to the clarification sought by the Company confirming ability of its present auditors to carry out statutorily required limited-scope review of the aforementioned accounts, is still awaited. The sought clarification will facilitate the present auditors of the Company to undertake review engagement who are completing their fifth and last term (as capped by the Code of Corporate Governance for all NBFC's) in the office and technically would have been retired had the extended fifth Annual General Meeting of the Company been held in the first place.

Thanking you.

Very truly yours  
For and on behalf of  
TRG Pakistan Limited

Asghar Husain  
Director of Group Finance

<b>KARACHI STOCK EXCHANGE</b>	
CORPORATE ANNOUNCEMENT	
Date:.....	3/3/2008
Received at:.....	2:12 Initial:..... 14
Announcement at:.....	2:13 Initial:..... 6