

KARACHI STOCK EXCHANGE LIMITED

KSE/N-1467

NOTICE

March 07, 2013

Reproduced hereunder letter received from CENTRA DEPOSITORY COMPANY OF PAKISTAN LIMITED, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

TRANSMISSION ENGINEERING INDUSTRIES LIMITED**CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED****Head Office**

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahr-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



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NOTICE

To: - The Chief Executive Officer, Transmission Engineering Industries Limited

CC: - Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan
- Director/HOD (MSCID-SMD), Securities and Exchange Commission of Pakistan
- Managing Director, Karachi Stock Exchange Limited
- Managing Director, Lahore Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- CDS Elements - Account Holders/ Participants/ Eligible Pledgers

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: March 05, 2013

Subject: NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF ORDINARY SHARES OF TRANSMISSION ENGINEERING INDUSTRIES LIMITED UNDER THE CDC REGULATIONS

By our notice dated February 22, 2013 issued to Transmission Engineering Industries Limited (hereinafter referred to as the "Issuer") under Regulation 5.3.2 of the Central Depository Company of Pakistan Limited Regulations ("the CDC Regulations"), we showed our intention to suspend the Central Depository System Eligibility ("CDS Eligibility") of ordinary shares (Security Symbol: TREC) (hereinafter referred to as the "said Securities") of Issuer with effect from March 06, 2013 (the Effective Date), if the Issuer fails to comply with Regulation 13.7.1 of the CDC Regulations by submitting R/TA Reconciliation Report correct as of June 30, 2012 duly authenticated by their external auditors relating to the said securities along with payment of fine of Rs. 10,000/-, before the Effective Date.

It is now notified that CDC has decided to suspend the CDS Eligibility of the said Securities of the Issuer with effect from Wednesday, March 06, 2013 on account of failure of the Issuer to comply with Regulation 13.7.1 of the CDC Regulations and non-payment of fine of Rs. 10,000/-. This suspension shall remain in force till further notice. During the suspension period no new deposit requests will be accepted in the CDS.

It is to be noted that as per the CDC Regulations, if a suspension of the CDS Eligibility of any Securities of an Issuer continues for 60 Business Days, CDS Eligibility of such Securities may be revoked with effect from End of Day on the last day of the suspension.

Consequent upon revocation of CDS Eligibility of an Issuer, all the Securities of such Issuer held in the accounts and sub-accounts in the CDS represented by Book-entry Securities will be cancelled including Securities held under pledged position.

Further, as required under Regulation 5.3.3(b), a copy of this notice is being sent to the Stock Exchanges on which the Securities of the Issuer are listed.

Regards,