

KARACHI STOCK EXCHANGE LIMITED

KSE/N-5178

NOTICE

October 14, 2015

Reproduced hereunder letter received from TREET CORPORATION LIMITED, regarding EX-CONVERSION PRICE OF SHARE (TREET) AND EX-REDEMPTION PRICE OF TCLTC (OPENING PRICE FOR OCTOBER 15, 2015) for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).



TREET CORPORATION LIMITED

REGISTERED OFFICE

72 - B, Kotlakhpat Industrial Area, Lahore : 54770, Pakistan
Tel : +92 (42) - 35830881, 35122296, 35156567
Fax : +92(42) - 35215825, 35114127, 35836770
E-mail : info@treetonline.com website: www.treetgroup.com

October 14, 2015



Certificate No SG14/04699

Mr. Muhammad Ghufraan
DGM Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Ex-Conversion Price of share (TREET) and Ex-Redemption Price of TCLTC (Opening Price for October 15, 2015)

Dear Sir,

We are pleased to convey ex-conversion price of the Company's share (TREET) and ex-redemption price of Profit Participation Tem Certificates (TCLTC) of the Company as follows:

Ex-Conversion Price of 'TREET'	Ex-Redemption Price of 'TCLTC'
62.712	50.302
working is attached – Annexure-A	working is attached – Annexure-B

This is for your information / necessary action and circulation amongst your members.

Thanks and regards,

Yours' faithfully,
For Treet Corporation Limited



Rana Shakeel Shaukat
Company Secretary

Lahore Factory:

72-B, Kot Lakhpat Industrial Area,
Lahore: 54770, Pakistan

Sales Head Office:

Treet Corporation Limited
2-H, Gulberg-II, Lahore - 54660

Hyderabad Factory:

Hali Road, P.O.Box No. 308,
Hyderabad 71000, Pakistan

Karachi Office:

17 - Abdullah Haroon Road,
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ANNEXURE-A

Theoretical Ex-Conversion Price of Share (TREET) on Conversion of TCLTC into Shares

Closing Share Price before Conversion	62.790	as on October 14, 2015 (KSE-Closing)
Shares Outstanding before Conversion	134,876,752	after taking effect of right issue
Market Capitalization in Rs.	8,468,911,258	(A)
Conversion Price	59.140	as mentioned in the Prospectus (Page 87)
No. of Shares through Conversion	2,927,557	
Total Conversion Value in Rs.	173,135,721	(B)
Total Shares Outstanding after Conversion	137,804,309	(C)
Ex-Conversion Price	62.712	$[(A) + (B)] / (C)$

ANNEXURE-B

Ex-Redemption Price of TCLTC

Shares outstanding	134,876,752	
Share Price	62.79	as on October 14, 2015 (KSE-Closing)
Market Capitalization before Conversion	8,468,911,258	(A)
TCLTC Outstanding	41,822,250	
Cum-redemption Price	61.16	as on October 14, 2015 (KSE-Closing)
Market Capitalization before Conversion	2,557,848,810	(B)
Total Capitalization (TCLTC + Share)	11,026,760,068	$(C) = (A) + (B)$
Less : TCLTC Payout	281,045,520	Rs. 6.72 per TCLTC
Capitalization after TCLTC Payout	10,745,714,548	
Ex- Conversion Price - Share	62.71	ANNEXURE-A
Shares Outstanding after Conversion	137,804,309	ANNEXURE-A
Market Capitalization after Conversion	8,641,983,826	(D)
Capitalization for TCLTC (Residual)	2,103,730,722	$E = C - D$
TCLTC - EX Redemption Price	50.302	



Lahore Factory:

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