

November 23, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: Credit of unpaid Rights into CDC Account and dispatch of physical letter of Rights

We are delighted to announce that the Unpaid Rights have been deposited into the individual accounts of shareholders with the Central Depositor Company of Pakistan Limited (CDC) on November 21, 2023. Additionally, the Letters of Rights have been sent out today, November 23, 2023, to shareholders in possession of physical shares of the Company.

To disseminate this information, an advertisement has also been released today in nationwide publications, The Nation and Nawa-i-Waqt, notifying the allocation of unpaid rights into CDC accounts and the dispatch of physical Letters of Rights. Copies of the advertisement and letter from CDC confirming credit of un-paid rights are enclosed for your reference.

You may please inform the TREC holder accordingly.

Yours Sincerely
For **Treet Corporation Limited**


Zunaira Dar
Head of Legal and Company Secretary

CC:

The Commissioner
Corporate Supervision Department
Securities and Exchange Commission of Pakistan
Islamabad

The Director
Surveillance Supervision Enforcement
Securities and Exchange Commission of Pakistan
Islamabad



www.treetgroup.com

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.

Tel : (92-21) 111-111-500

Fax: (92-21) 34326034

URL: www.cdcpakistan.com

Email: info@cdcpak.com

November 22, 2023

OPS/CA/RI/043



Ms. Zunaira Dar
Head of Legal & Company Secretary
Treet Corporation Limited
Shares Department
72-B, Kot Lakhpat,
Industrial Area,
Lahore.

Dear Madam,

Credit of Un-Paid Right into CDS –Treet Corporation Limited

This is with reference to your confirmation letter regarding allotment of **190,741,733** securities of “**Treet Corporation Limited**” in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the Un-Paid Right of “**Treet Corporation Limited**” have been credited into respective accounts in the Central Depository System at end of day of **November 21, 2023** .

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,



Saleman Yousuf Khosa
Manager Operations &
Customer Support Services



Farooq Ahmed
Senior Manager Operations &
Customer Support Services

Cc: Mr. Saieem Iqbal Khawaja
Chief Executive
Corplink (Pvt) Limited
Wings Arcadel-K, Commercial,
Model Town,
Lahore.



TREET CORPORATION LIMITED

Registered Office:

72-B, Industrial Area Kot Lakhpat, Lahore-54770

CREDIT OF UNPAID RIGHTS INTO CDS/DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS),ALONG WITH PAYMENT PROCEDURES

We are pleased to notify our members of ordinary shares that unpaid rights have been credited into their respective CDS accounts maintained with CDC in book entry form as per their entitlement @107.602% i.e. 107.602 ordinary shares for every 100 ordinary shares held in their names as at close of business on November 13, 2023. Key dates relating to the Right Issue are as follows:

Activities	Date
Subscription of Right Offer Start date	22.11.2023
Commencement of trading of unpaid Rights on the Karachi Stock Exchange	24.11.2023
Last date of trading of Unpaid Rights	15.12.2023
Last date of Subscription of Right Offer	22.12.2023
Date of Credit of right Shares in to CDS	12.01.2024

Shareholders holding shares of the Company in physical form should please note that under CDC's applicable Rights Shares procedure, they can convert their Letter of Right (LoR) in book form by depositing in their own CDS Account (IAS account or sub account maintained with participant).

BANKER TO THE ISSUE (BTI)

Bank Name	Account Title	Account No.	IBAN No.
Habib Bank Limited (All Branches)	Treet Corporation Ltd – Treet Rightshar	0042-79923893-03	PK11HABB0000427992389303
The Bank of Punjab (All Branches)	Treet Corporation Limited – Right Issue of Shares	6010008125800020	PK93BPUN6010008125800020

PAYMENTS

- Payment as indicated on the Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order or bank transfer made out to the credit of "Treet Corporation Limited - Right Issue of Shares" through any of the authorized branches of above mentioned bank(s), on or before December 22, 2023 along with Right Subscription Request duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Treet Corporation Limited at the registered office of the Company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/Passport well before the last date of payment i.e. December 22, 2023
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- The Company / bank(s) will not accept Right Subscription Requests delivered by post which may reach after the closure of business on December 22, 2023, unless evidence is available that these have been posted before the last date of payment.

ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST

- Payment of the amount indicated on Right Subscription Request to the Company's Banker(s) to the Issue on or before December 22, 2023 shall be treated as acceptance of the Right Offer.
- Two copies of Right Subscription Request (along with copy of CNIC) should be handed over to the Company's Banker(s) to the Issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

Intimation letter about credit of Unpaid Rights into CDS and Letter of Rights to members holding shares In physical form have been dispatched to the respective member on November 23, 2023 at their addresses registered with our Share Registrar, M/s Corplink (Pvt) Ltd., Wings Arcade, 1-K Commercial Model Town, Lahore.

In case of any clarification / information or non-receipt of Intimation Letter / Letter of Rights within reasonable time of this advertisement, the members are requested to contact Company's share registrar, M/s Corplink (Pvt) Ltd., Wings Arcade, 1-K Commercial Model Town, Lahore., Tel +92 (42) 35916714 & 19, Email: shares@corplink.com.pk.

Lahore

Dated: November, 23, 2023

By Order of the Board

Zunaira Dar

Company Secretary

