

TREET CORPORATION LIMITED

REGISTERED OFFICE

72 - B, Kot Lakhpat Industrial Area, Lahore : 54770, Pakistan
 Tel : +92 (42) - 35830881, 35122296, 35865907, 35156567
 Fax : +92 (42) - 35114127, 35836770, 35215825
 E-mail : info@treetonline.com URL : www.treetgroup.com



The General Manager,
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road,
 Karachi.

July 27, 2012



Dear Sir,

OPENING PRICE OF UN-PAID RENOUNCEABLE OFFER LETTER (ROL) OF RATED, LISTED, SECURED, REDEEMABLE & CONVERTIBLE PARTICIPATION TERM CERTIFICATES (PTC) OF THE COMPANY

Further to our letter dated July 09, 2012, we are writing to inform you that opening price of un-paid Renounceable Offer Letter (ROL) of Participation Term Certificate (PTC) issued by the Company to be opened at your Exchange on Monday, July 30, 2012 will be Rs.5.971- per PTC based on following pre agreed formula:-

Valuation of Renounceable Offer Letter (ROL) - Opening Price

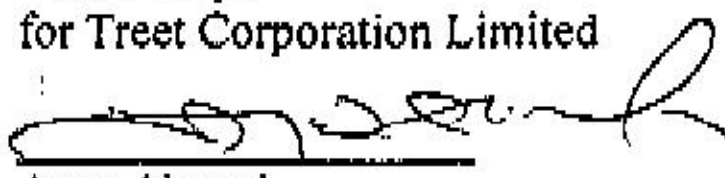
Share Closing Price as on Friday -July 27, 2012	Rs. per share	50.260
Discount Rate	One Year KIBOR (Offer) as on July 27, 2012	12.36%
Net Present Value (in Rs.) of Mandatory Payment i.e. Category "A" Payment	(as calculated below)	35.971
Less : PTC Offer Value	Rs. per PTC	30.000
Value of Renounceable Offer Letter (ROL)	Rs. per ROL (of One PTC)	5.971

Year	Minimum Payment in Cash	No. of Shares through Conversion	Ex-Conversion Price	Share Value @ Theoretical Ex-Conversion Price	Value of Category "A" Payment	Discounted Value of Category "A" Payment
	A			B	C = A + B	@ 12.36%
1	4.29	0.07	50.84	3.559	7.849	6.986
2	4.29	0.07	51.35	3.595	7.885	6.246
3	4.29	0.07	51.80	3.626	7.916	5.580
4	4.29	0.07	52.20	3.654	7.944	4.984
5	4.29	0.07	52.56	3.679	7.969	4.450
6	4.29	0.07	52.89	3.702	7.992	3.972
7	4.26	0.08	52.81	4.225	8.485	3.753
	30.00	0.50		26.040	56.040	35.971

You are requested to circulate this information amongst your members.

Thanks and regards,

Yours truly,
 for Treet Corporation Limited


 Ayaz Ahmed
 Company Secretary

Lahore Factory:

72 - B, Kot Lakhpat Industrial Area, Lahore: 54770, Pakistan.
 Tel : + 92 (42) - 35830881
 35122296, 35865907, 35156567
 Fax: + 92 (42) 35114127, 35836770
 35215825

Sales Head Office:

GLOBAL ECONO TRADE (PVT.) LIMITED
 (A wholly owned subsidiary of Treet Corporation Ltd.)
 2-H, Gulberg-II, Lahore - 54660, Pakistan.
 Tel: +92 (42) 35817141-47,
 Fax: +92 (42) 35817438

Hyderabad Factory:

Hall Road, P.O.Box No. 308,
 Hyderabad, 71000, Pakistan.
 Tel: +92 (22) 3880846, 3883058,
 3883174, Fax: +92 (22) 3880157

Karachi Office:

17 - Abdullah Haroon Road,
 Karachi - Pakistan
 Tel : +92 (21) 35681576
 : +92 (21) 35683155
 Fax : +92 (21) 35681575