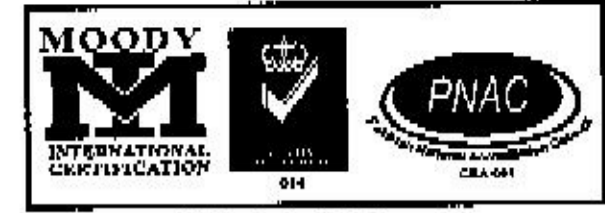




TREET CORPORATION LIMITED

REGISTERED OFFICE

72-B, Kot Lakhpat Industrial Area, Lahore : 54770, Pakistan.
Ph: +92 (42) - 5830881 - 5122296 - 5865907 - 5156567
Fax: +92 (42) - 5836770 - 5114127
E-mail: info@treetonline.com URL: www.treetonline.com



September 24, 2010

The Managing Directors,

✓ Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Building/Road,
Karachi.

Lahore Stock Exchange (Guarantee) Limited
Stock Exchange Building,
19-Khayaban-e-Aiwan-e-Iqbal Road,
Lahore.

Islamabad Stock Exchange (Guarantee) Limited
ISE Towers, 55-B,
Jinnah Avenue,
Islamabad.

Dear Sirs:

PROPOSED ISSUE OF RATED, LISTED SECURED, CONVERTIBLE AND REDEEMABLE PARTICIPATION TERM CERTIFICATES (PTC)

Further to our previous correspondence on the subject, we are writing to inform you that Securities & Exchange Commission of Pakistan vide their letter No.SMD/CIW/Misc/06/2010 dated September 21, 2010 (copy enclosed) have asked the Company to file an application U/S 57 read with section 120 of the Companies Ordinance, 1984 for the approval to issue and circulate the offering document / prospectus of the proposed offer of PTCs by the Company to its existing ordinary shareholders.

The offer of PTCs to each shareholder shall be renounceable in favour of third parties, in the same manner as a letter of rights. Offer of convertible and redeemable PTCs to the existing shareholders of the Company through a renounceable offer letter is being introduced first time in Pakistan's Capital Market. Therefore, to facilitate sale of such offer letters by our shareholders in the secondary market, we would seek your guidance and expertise on making such offer letters tradable on the stock exchange (in the same manner as letter of right).

Thanking you.

Yours truly,
for Treet Corporation Limited

(AYAZ AHMED)
Company Secretary

CC: Mr. Amir M. Khan Afridi
Director (CI)
Securities & Exchange Commission of Pakistan
Securities Market Division,
Islamabad.

Lahore Factory:

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Global Econo Trade (Pvt.) Ltd.

(A wholly owned subsidiary of TREET CORPORATION LIMITED)
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