

August 19, 2016

**The Commissioner,
Company Law Division,
The Securities and Exchange Commission of Pakistan**
4th Floor, State Life Building No. 2,
Wallace Road, Karachi.

**The General Manager
Pakistan Stock Exchange Limited**
Stock Exchange Building, Stock Exchange Road
Karachi.

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sirs:

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13 (c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

It is hereby intimated that TPL Properties Limited (TPLPL) has entered into a Memorandum of Understanding with UBL Funds Manager (UBLF) dated August 19, 2016, whereby TPLPL and UBLF intend to jointly develop real estate projects from time to time, in the form of a Real Estate Investment Trust (REIT) structure, in accordance with the applicable laws. TPLPL intends to add its revenue source by way of this arrangement from developer margin and will also have an option to invest in the REIT units.

A Disclosure Form as required by SRO 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours sincerely,



**Mehar Ameer
Company Secretary
TPL PROPERTIES LIMITED**

Encl: As above

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	TPL Properties Limited 12 th Floor, Centrepoint, Off Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi
Date of Report:	19/08/2016
Contact Information:	Mehar Ameer Company Secretary 12 th Floor, Centrepoint, Off Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi Telephone Number: + (0213) 439 0300 Fax Number: +92.21.35316032

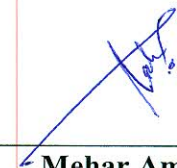
Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive/inside information, which directly concerns the listed securities.

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The company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Mehar Ameer
Company Secretary
Dated: August 19, 2016