

**May 18, 2020**

**Form 25**

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following:

This is in continuation to the disclosures made by TPL Corp Limited (the “**Company**”) dated November 29, 2019 and December 4, 2019, regarding the listing of TPL Trakker Limited (the “**TPLT**”), a wholly owned subsidiary of TPL Corp Limited.

We are pleased to announce that the Securities and Exchange Commission of Pakistan (“SECP”), in terms of its letter dated May 14, 2020, has accorded its approval, under Section 87(2) read with Section 88(1) of the Securities Act, 2015, to TPLT to issue, circulate and publish the Prospectus for the issuance of 58,300,000 ordinary shares with a green shoe option of up to an additional 57,419,500 ordinary shares to the general public at a fixed price of Rs. 12 per share (including Premium of Rs. 2 per share), within 60 (Sixty) days of the approval by SECP and subject to certain special and standard conditions as prescribed by the SECP.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours sincerely,



**Danish Qazi**  
**Company Secretary**  
Cell No. 0300-8241394

**Cc:**  
**The Commissioner,**  
Company Law Division,  
Securities and Exchange Commission of Pakistan,  
NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.

**TPL Corp Ltd.**

12th Floor, Center Point Building off Shaheed-e-Millat Expressway, Adjacent KPT Interchange, Karachi Postal Code 74900  
PABX (021) 34390300 Fax: (021) -35316032 Email: info@tplcorp.com Website: www.tplcorp.com

**ANNEXURE A**

**DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	TPL Corp Limited 12 <sup>th</sup> Floor, Centrepoint, Off: Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi.
Date of Report:	May 18, 2020
Contact Information:	Danish Qazi Company Secretary 12 <sup>th</sup> Floor, Centrepoint, Off: Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi.  Telephone Number: +92 21 34390300 (5) Fax Number: +92 21 35316028

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

**Disclosure of price sensitive/inside information by listed company.**

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

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The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



**Danish Qazi**  
**Company Secretary**  
Cell No. 0300-8241394

**TPL Corp Ltd.**

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