

February 06<sup>th</sup>, 2017

**The Commissioner,  
Company Law Division,  
The Securities and Exchange Commission of Pakistan**  
4<sup>th</sup> Floor, State Life Building No. 2,  
Wallace Road, Karachi.

**The General Manager  
Pakistan Stock Exchange Limited**  
Stock Exchange Building, Stock Exchange Road  
Karachi

**SUBJECT: DISCLOSURE OF MATERIAL INFORMATION**

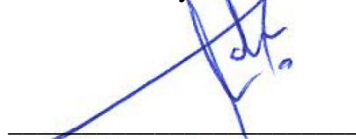
Dear Sirs:

In accordance with Section 96 & 131 of the Securities Act, 2015 and Clause 5.19.13 (c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

“The Board of Directors of TPL Life Insurance Limited (a subsidiary of TPL Trakker Limited and hereinafter referred to as the “**Company**”), in their meeting held on February 6, 2017 have approved a rights issue of 48,000,000 (Forty Eight Million) ordinary shares of the face value of PKR 10/- (Pak Rupees Ten) each, aggregating to PKR 480,000,000/- (Pak Rupees Four Hundred and Eighty Million Only) and to the extent that any shares remain unsubscribed or are renounced by any of the existing shareholders, the same may be offered and issued to the public (including persons participating in the book building process), to the maximum extent of up to 40,000,000 (Forty Million) ordinary shares, as and by way of Initial Public Offering (“**IPO**”) at the Strike Price (subject to a floor price of PKR 10 per share) determined through the book building process as per the applicable rules and regulations of the Securities and Exchange Commission of Pakistan (“**SECP**”) and the Pakistan Stock Exchange Limited (“**PSX**”) and consequently, subject to the approval of PSX and the SECP, the Company be listed on the PSX as per applicable rules and regulations.”

A Disclosure Form as required by SRO 143/(1)/2012 dated December 5, 2012 issued by the Securities and Exchange Commission of Pakistan is also enclosed herewith.

Yours sincerely,



**Mehar Ameer**  
Company Secretary  
**TPL TRAKKER LIMITED**

Encl: As above

**DISCLOSURE FORM**

**IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	TPL Trakker Limited 12 <sup>th</sup> Floor, Centrepoint, Off Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi
Date of Report:	February 06 <sup>th</sup> , 2017
Contact Information:	Mehar Ameer Company Secretary 12 <sup>th</sup> Floor, Centrepoint, Off Shaheed-e-Millat Expressway, Near KPT Interchange Flyover, Karachi  Telephone Number: +92.300.824 1394 Fax Number: +92.21.34322515-6

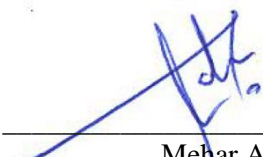
Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

**Disclosure of inside information by listed company in terms of Section 15 D (1).**

Public disclosure of inside information, which directly concerns the listed securities.

“The Board of Directors of TPL Life Insurance Limited (a subsidiary of TPL Trakker Limited and hereinafter referred to as the “**Company**”), in their meeting held on February 6, 2017 have approved a rights issue of 48,000,000 (Forty Eight Million) ordinary shares of the face value of PKR 10/- (Pak Rupees Ten) each, aggregating to PKR 480,000,000/- (Pak Rupees Four Hundred and Eighty Million Only) and to the extent that any shares remain unsubscribed or are renounced by any of the existing shareholders, the same may be offered and issued to the public (including persons participating in the book building process), to the maximum extent of up to 40,000,000 (Forty Million) ordinary shares, as and by way of Initial Public Offering (“**IPO**”) at the Strike Price (subject to a floor price of PKR 10 per share) determined through the book building process as per the applicable rules and regulations of the Securities and Exchange Commission of Pakistan (“**SECP**”) and the Pakistan Stock Exchange Limited (“**PSX**”) and consequently, subject to the approval of PSX and the SECP, the Company be listed on the PSX as per applicable rules and regulations.”

The company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
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 Mehar Ameer  
 Company Secretary  
 Dated: February 06<sup>th</sup>, 2017