

# THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2024-25/Corp/022

February 10, 2025

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Subscription Amount received by the Directors and the Substantial Shareholder for Rights Issue – The Organic Meat Company Limited**

Dear Sir,

We would like to inform you that an amount of **PKR 151,317,214 /-** (**Rupees One Hundred Fifty One Million Three Hundred Seventeen Thousand Two Hundred Fourteen**) representing the entitlement of **5,604,341 right shares** at an exercise price of **PKR 27 per share** (54.68% of the total Right Issue) has been fully subscribed by the Directors and the Substantial Shareholder of The Organic Meat Company Limited on **February 10, 2025**, as permitted under the **Companies (Further Issue of Shares) Regulations, 2020**.

An Auditor's Certificate dated **February 10, 2025**, from the statutory Auditors, **M/s. BDO Ebrahim & Company, Chartered Accountants**, is attached, confirming the receipt of subscription money for the issuance of right shares.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



**Imran Khan**  
Company Secretary



**Encl:** As stated above

**The Commissioner**

Corporate Supervision Department  
Securities and Exchange Commission of Pakistan  
Islamabad

**The Director**

Surveillance Supervision Enforcement (SMD)  
Securities and Exchange Commission of Pakistan  
Islamabad

**Encl:** Auditor's Certificate

**Office Address:** Plot No. 257, Sector 24, Korangi Industrial Area,  
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969

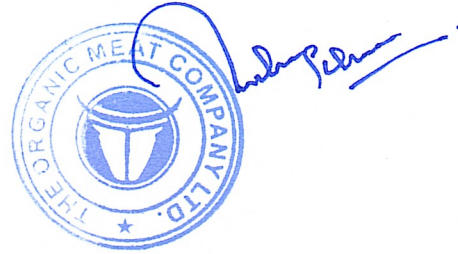
E-mail : [info@tomcl.net](mailto:info@tomcl.net) Web: [www.tomcl.net](http://www.tomcl.net)

**Plant Address :** Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

# THE ORGANIC MEAT COMPANY LIMITED

**STATEMENT OF RECEIPT OF SUBSCRIPTION AMOUNT BY THE DIRECTORS AND THE SUBSTANTIAL SHAREHOLDER FOR THE RIGHTS ISSUE OF THE ORGANIC MEAT COMPANY LIMITED AS PERMITTED UNDER THE COMPANIES (FURTHER ISSUE OF SHARES) REGULATIONS, 2020.**

<b>Sr. Directors / Substantial Shareholder</b>	<b>Right Share Entitlement</b>	<b>Amount (PKR)</b>
1 Faisal Hussain	4,597,055	124,120,491/-
2 Ali Hussain	958,500	25,879,509
3 Rizwan Abbas Punjwani	48,786	1,317,214/-
<b>TOTAL</b>	<b>5,604,341</b>	<b>151,317,214</b>



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Pakistan

**APPENDIX TO FORM 3**

**THE COMPANIES ACT, 2017  
THE COMPANIES REGULATIONS, 2024  
[Section 70(1)]**

**AUDITORS' CERTIFICATE VERIFYING RECEIPT OF CONSIDERATION MONEY**

We have examined the record of The Organic Meat Company Limited (the Company), and it is, hereby, reported that a total amount of Rs. 151,317,214 has been received on account of consideration money against allotment of 5,604,341 shares each of Rs. 27 by the Company and shares will be issued to the allottee.

**KARACHI**

**DATED: FEBRUARY 10, 2025**

**CHARTERED ACCOUNTANTS**

**Engagement Partner: Zulfikar Ali Causer**