

Reproduced hereunder letter dated June 28, 2025 received from **The Organic Meat Company Limited** alongwith the relevant details/information pertaining to Issuance of Right letters by the Company and the Schedule of Trading, for information of all concerned

## THE ORGANIC MEAT COMPANY LIMITED

Reference: C-1168-1657

January 28<sup>th</sup>, 2025

**Mr. Akbar Ali**  
Trading & TREC Affairs Department  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Subject: The Organic Meat Company Limited — 20.203% Rights Issue at PKR 27/- Per share Ordinary Shares**

Dear Sir,

With reference to our application for issuance of Right Shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedure relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated under the CDC procedures as well as PSX Regulations.

Online Payment Option for IAS Account Holders/Sub-Account Holders:

CDC has introduced an Online Payment facility through ILink for Rights Subscription. The Investor Account Holders can now make online payment for their respective rights subscribed against IBill Payment ID printed on top right of the Right Subscription Request (generated by CDS) through all the available online banking channels of ILink's member banks (such as internet banking, Automated Teller Machine (ATM) and Mobile banking).

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "The Organic Meat Company Limited — Right Shares Subscription Account" through all branches of following Bank in Pakistan as per tentative schedule submitted to you.

- Habib Metropolitan Bank Limited
- Meezan Bank Limited
- Al Baraka Bank (Pakistan) Limited

The shareholders holding ordinary shares of The Organic Meat Company Limited ("Company") in physical form should please note that under CDC applicable Rights Shares Procedures, the physical shareholder can renounce his/her Letter of Rights by depositing into his/her own CDS investor or sub-account to a person who is investor or sub-account holder with CDC. Further, physical shareholders can renounce his/her Letter of Rights and Renounce(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub-account by providing his/her own CDS investor sub-account details. Shareholders holding shares of the



Company in physical form can also get credit for the right shares in his/her own CDS investor or sub-account by providing his/her own CDS investor or sub-account details.

We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, information as per Schedule I to the Companies (Further Issues of Shares) Regulations, 2020 and tentative schedule of right issue and Right subscription Request which were earlier provided to you.

**Thanking you**

Yours faithfully

For: **THE ORGANIC MEAT COMPANY LIMITED**



**Imran Khan**  
Company Secretary



## THE ORGANIC MEAT COMPANY LIMITED

January 28, 2025

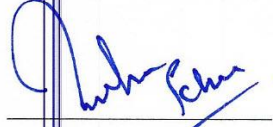
The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

### RIGHT ISSUE TIMELINE

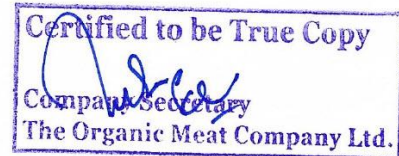
The Organic Meat Company Limited			
Schedule for Issuance of Letter of Rights			
Book Closure: From 30.01.2025 to 06.02.2025 (both days inclusive)			
Serial	Procedure	Day	Date
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Friday	07.02.2025
2	Dispatch of Letter of Right (LOR) to physical shareholders	Tuesday	11.02.2025
3	Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders	Tuesday	11.02.2025
4	Commencement of trading of unpaid Rights on the Karachi Stock Exchange Limited	Wednesday	12.02.2025
5	Last date for splitting and deposit of Requests into CDS	Monday	24.02.2025
6	Last date of trading of Rights Letter	Thursday	06.03.2025
7	Last date for acceptance and payment of shares in CDC and physical form - Last payment date	Thursday	13.03.2025
8	Allotment of shares and credit of book entry of Shares into CDC	Wednesday	02.04.2025
9	Date of dispatch of physical shares certificates	Friday	11.04.2025

Yours Sincerely,

For: The Organic Meat Company Limited



Imran Khan  
Company Secretary



**Office Address:** Plot No. 257, Sector 24, Korangi Industrial Area,  
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969  
E-mail : info@tomcl.net Web: www.tomcl.net  
**Plant Address :** Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

(3) + (3)

## INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION

IMPORTANT NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE 2 WHICH SHOULD BE CAREFULLY READ AND FOLLOWED

ISSUE OF 30,000,00 ORDINARY SHARES OF PKR 10/- EACH TO BE ISSUED AT PKR 27/- PER SHARE (INCLUDING A PREMIUM OF PKR 17 PER SHARE) PAYABLE IN FULL, ON ACCEPTANCE ON OR BEFORE 13TH MARCH 2025

Date: 28<sup>th</sup> January 2025

Name & Address of Shareholders	Joint Holders

Dear Shareholder,

In accordance with the provisions of Section 83 of the Companies Act 2017 and the provisions of the Companies (Further Issue of Shares) Regulations, 2018 and the decision of the Board of Directors of the Company, we are pleased to inform you that your right offer in the ratio of 20.203 right offer for every 100 Shares registered in your name as on 29<sup>th</sup> January 2025 have been credited into your CDS Account. Thus, physical letter of right is not required to be issued to you.

CDS Account #	No. of securities	Right Offer credited*

\*This right offer is now available for trading & settlements in book entry form as per scheduled dates of trading i.e. from 12 February 2025 to 6<sup>th</sup> March 2025.

The right offer (at the rate of Rupee \_\_ per share) must be accepted and paid for in full to the extent of such subscription on or before 13<sup>th</sup> March 2025. For the purpose of exercising the right offer, you will have to request the CDC participant / Investor Account Services (IAS) department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of right subscription request, CDC participant / IAS department will provide two copies of Right Subscription Request printouts to you to make the payment with authorized banker(s) to the right issue as mentioned in the right subscription request printout.

### Online Payment Option for Account Holder / Sub-Account Holder / IAS Account Holders

CDC has introduced Online Payment facility through ILink for rights subscription. The **Account Holder / Sub-Account Holder / Investor Account Holder** can now **make online payment** for their respective rights subscribed against IBill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of ILink's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

If any right offer is not taken up by the CDS account holder, then these right offers shall be deemed to have declined by you and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per requirement of section 83(1) of the Companies Act 2017.

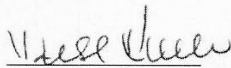
The fractional right entitlements will be consolidated and disposed of on the Securities Exchange and proceeds of such sale will be distributed in due course by the company in the manner prescribed under the provisions of the applicable laws and its articles of association.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further. Please also note that securities against paid Right Subscription Request will be credited into your respective CDS account within 14 business days from the last payment date.


Circular under section 83 (2) of the Companies Act 2017, along with trading and payment details are enclosed.

Yours sincerely,

BY ORDER OF THE BOARD

  
Faisal Hussain  
Director



  
Ali Hussain  
Director



## PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

### Details of Trading, Subscription and Credit of right securities for CDS Account holders:

Activities	Date
Date of commencement of trading of unpaid right at Stock Exchange(s)	12.02.2025
Last date of trading of unpaid right	06.03.2025
Subscription of right offer start date	12.02.2025
Last date of subscription of right offer	13.03.2025
Date of credit of right securities into CDS	02.04.2025

### **PAYMENT PROCEDURES:**

#### 1. BANKER(S) TO THE RIGHT ISSUE:

Banks	IBAN#	Branches
Al Baraka Bank Pakistan	PK15AIIIN0000158098885563	All branches
Meezan Bank Limited	PK20MEZN0001780110986105	All branches
Habib Metropolitan Bank Limited	PK17MPBL0326717140113666	All branches

#### 2. EXERCISING THE RIGHT OFFER IN CDS:

For subscription of right offer, CDS account holder will request in writing to his CDC participant / IAS Dept to initiate Right Subscription Request into CDS on his behalf and CDC participant / IAS department will provide him two copies of Right Subscription Request printouts enabling him to make the payment with authorized banker(s) to the right issue. Right Subscription Request can be initiated for full or partial right offer.


#### 3. PAYMENT:

- Payment as indicated on **Right Subscription Request** should be made by cash or crossed cheque or demand draft or pay order made out to the credit of **"The Organic Meat Company Limited Right Securities Subscription Account"** through any of the authorized branches of above-mentioned bank(s) on or before 13<sup>th</sup> March 2025 along with **Right Subscription Request** duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, (Issuer Name) at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on 13<sup>th</sup> March 2025 unless evidence is available that these have been posted before the last date of payment.
- Online Payment Option for Account Holder / Sub-Account Holder / IAS Account Holders**

CDC has introduced Online Payment facility through ILink for rights subscription. The **Account Holder / Sub-Account Holder / Investor Account Holder** can now **make online payment** for their respective rights subscribed against IBill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of ILink's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

#### 4. ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

Payment of the amount indicated on Right Subscription Request to the Company's Banker(s) to the issue or through online banking channels of ILink's member banks on or before 13<sup>th</sup> March 2025 shall be treated as acceptance of the Right offer. Two copies of Right Subscription Requests should be handed over to the Company's Banker(s) to the issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

**Certified to be True Copy**  
  
**Company Secretary**  
**The Organic Meat Company Ltd.**

**THE ORGANIC MEAT COMPANY LIMITED**  
Registered Office: Survey 310, Deh Shah Mureed, Gadap, Malir, Karachi  
Tel: +92 300 9243730, Email: cs@tomcl.net  
Share Registrar: Corptec Associates (Pvt.) Limited, 503-E, Johar Town, Lahore Tel: +92 42 35170335-37  
Email: info@corptec.com.pk

RIGHT ISSUE #

Bill Payment Id

## RIGHT SUBSCRIPTION REQUEST

Issue of 30,000,000/- ordinary shares of Rs. 10/- each to be issued at Rs. 27/- (Including premium of Rs.17 per share) payable in full on acceptance on or before 13<sup>th</sup> March 2025

NAME, FATHER's / HUSBAND's NAME & CNIC NO. OF SHAREHOLDER		ADDRESS OF SHAREHOLDER	
CDC Participant / CDC Investor Accounts Services ID.	Sub-A/c. / House A/c. No. / CDC Investor A/c. No.	Right Subscription Request No.	Right securities to be subscribed
			Number      Amount – (Rupees)
Participant Name			

The Directors,  
The Organic Meat Company Limited,  
Survey 310, Deh Shah Mureed, Gadap,  
Malir, Karachi  
Dear Sir(s),

Having paid to your Bankers, the amount payable as indicated above it is requested that the said securities may please be credited to above mentioned CDS Account. It is agreed that these securities will be held as per terms of the Right Issue and the Memorandum and Articles of Association of the Company.

\_\_\_\_\_  
\*\*Signature of depositor

### NOTE:

\*In case of nationality other than Pakistan, please specify the nationality \_\_\_\_\_  
Signature of CDS Account Holder or a person who is signing on behalf of CDS Account Holder.

### INSTRUCTION:

5. **BANKER(S) TO THE RIGHT ISSUE:**
  - (a) Bank Albarka Pakistan Limited; Meezan Bank Limited; Habib Metropolitan Bank Limited
6. **PAYMENT:**
  - e) Payment as indicated above should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "The Organic Meat Company Limited - Right Shares Subscription Account" through any of the authorized branches of above-mentioned bank(s) on or before 13<sup>th</sup> March 2025 along with this Right Subscription Request duly filled in and signed by the depositor. In case of Non- Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, The Organic Meat Company Limited at the registered office of the company along with Right Subscription Request (both copies) duly filed and signed by the depositor well before the last date of payment.
  - f) All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
  - g) The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on 13<sup>th</sup> March 2025, unless evidence is available that these have been posted before the last date of payment.
  - h) Payment can also be made through available banking channels of 1-Link member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).
7. **ACCEPTANCE OF PAYEMENT THROUGH RIGHT SUBSCRIPTION REQUEST:**
  - c. Payment of the amount indicated above to the Company's Banker(s) to the issue on or before 13<sup>th</sup> March 2025 shall be treated as acceptance of the Right offer.
  - d. Two copies of Right Subscription Requests should be handed over to the Company's Banker(s) to the issue intact. Client's copy of Right Subscription Request will be returned to the depositor whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the CDS Account Holder.
8. **CREDIT OF RIGHT SECURITIES INTO CDS ACCOUNTS:**
  - a) After payment has been received by the Company's banker(s), the Right Securities will be credited into respective CDS Accounts within 14 business days from the last payment date, through which Right Subscription Request was initiated. Paid Right Subscription Request will not be traded or transferred.

### Banker's to the Issue confirmation to the Company on receipt of Subscription Amount

We confirm having received the subscription amount of Rs. \_\_\_\_\_ for \_\_\_\_\_ share(s)/ certificates from the CDS A/c Holder(s)/ Sub A/c holder(s)/ IAS A/c holder(s).

Bank: \_\_\_\_\_ Branch: \_\_\_\_\_ Date: \_\_\_\_\_ Authorized Signature & Stamp of Receiving Bank

<CLIENT'S COPY>



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**THE ORGANIC MEAT COMPANY LIMITED**  
Registered Office: Survey 310, Deh Shah Mureed, Gadap, Malir, Karachi  
Tel: +92 300 9243730, Email: cs@tomcl.net  
Share Registrar: Corptec Associates (Pvt.) Limited, 503-E, Johar Town, Lahore Tel: +92 42 35170335-37  
Email: info@corptec.com.pk

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NAME, FATHER's / HUSBAND's NAME & CNIC NO. OF SHAREHOLDER				ADDRESS OF SHAREHOLDER	
CDC Participant / CDC Investor Accounts Services ID.	Sub-A/c. / House A/c. No. / CDC Investor A/c. No.	Right Subscription Request No.	Right securities to be subscribed		
			Number	Amount – (Rupees)	
<b>Participant Name</b>					

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The Organic Meat Company Limited,  
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Bank: \_\_\_\_\_ Branch: \_\_\_\_\_ Date: \_\_\_\_\_ Authorized Signature & Stamp of Receiving Bank

<ISSUER'S COPY>

**Certified to be True Copy**  
  
**Company Secretary**  
**The Organic Meat Company Ltd.**