



THE THAL INDUSTRIES CORPORATION LTD.

No. TICL/2012/9473
April 9, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Stock Exchange Building,
Stock Exchange Road, Karachi.

RE: Free-Float of Shares

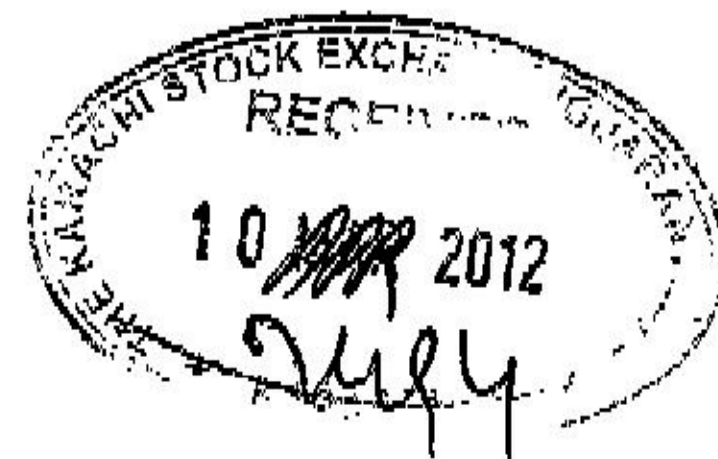
Dear Sir,

In accordance with Notice No. KSE/N-4483 dated July 19, 2006 and the Regulation No. 21(3) of the Listing regulations of the Karachi Stock Exchange, we provide the Free-Float of shares of our Company as on 31-03-2012 hereunder:

Total out standing shares		15,023,232
Less: Shares held by Directors/Sponsors	7,186,350	
Government Holdings as promoter/acquirer/controller	809	
Shares held by Associated Companies (Cross holding)	--	
Shares held with general public in physical form	7,703,473	
		<u>14,890,632</u>
	Free Float:	<u>132,600</u>
Total number of shares available in CDC	133,409	
Total number of shares in Physical form	14,889,823	

Yours Sincerely,


(WASIF MAHMOOD)
COMPANY SECRETARY



Plant No. 1 Layyah Sugar Mills, Layyah, Pakistan. Phone: 060-6411981-4 Fax: 060-6411284
Plant No. 2 Safina Sugar Mills, Lallan, Distt. Chiniot, Pakistan. Phone: 047-6610011-6 Fax: 047-6610012
Registered Office: 23-Pir Khurshid Colony, Multan, Pakistan. Phone: 061-6524675, 6524621 Fax: 061-6524676
Lahore Office: 2 D-1, Gulberg 3, Lahore, Pakistan. Phone: 042-35771088 71