



**THE THAL INDUSTRIES CORPORATION LIMITED
(LAYYAH SUGAR MILLS)**

No. TICL/2008/ 6705
May 9/12, 2008

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUB: INFORMATION FOR PURCHASE OF ASSETS

Dear Sir,

We have the pleasure to inform that pursuant to the authorization given unanimously by the Board of Directors of The Thal Industries Corporation Limited, the Chairman/CEO of the Company has signed an agreement for and on behalf of the Company for purchase of assets including Land, Building, Plant & Machinery, vehicles and spares having crushing capacity of 4500 M-Ton per day of Pahrianwali Sugar Mills Limited, located in District Jhang. This is for information of all concerned.

Yours faithfully,

(Mohammad Siddiq)
Company Secretary

C.C. Securities & Exchange Commission of Pakistan,
Islamabad.