



TIBL/CORP/KSE/377
June 13, 2009

The General Manager,
The Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Issue of Preference Shares

Dear Sir,

We are pleased to inform you that the Board of Directors of our Bank at its meeting held on June 13, 2009 at 11:00 a.m. at 23-D/1-A, Gulberg-III, Lahore, recommended to issue of Preference Shares of Rs.500 million along with green shoe option scheme of Rs.200 million.

Thank you. _____

Very truly yours,
For Trust Investment Bank Limited


AWAIS YASIN
Company Secretary

TRUST INVESTMENT BANK LIMITED