

May 02, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Disclosure of Material Information**

Dear Sir,

In accordance with Clause 5.6.1 of the PSX Regulations, we wish to inform you that the Board of Directors of Thatta Cement Company Limited (the "Company"), through a resolution passed by circulation, has considered and recommended the following matters for approval by the shareholders at the forthcoming Extraordinary General Meeting (EOGM):

1. Sub-division of Shares:

The Board has recommended the sub-division of the Company's ordinary shares by reducing the face value from Rs. 10/- to Rs. 2/- per share, in accordance with Section 85(1)(c) of the Companies Act, 2017. This implies a stock split in the ratio of 5 shares for every 1 share held.

2. Amendment to the Memorandum and Articles of Association:

The relevant clauses of the Company's Memorandum and Articles of Association will be amended to reflect the proposed sub-division of shares.

The primary objective of the stock split is to make the Company's shares more accessible and affordable for small and retail investors, thereby broadening the investor base. The move is also expected to enhance market liquidity through increased trading volumes. Furthermore, this decision signifies the Company's confidence in its long-term growth trajectory, supported by a notable rise in its share price over the past year. Overall, the initiative aims to encourage greater investor participation and reinforce Thatta Cement's presence in the equity market.

Head Office:

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THATTA CEMENT
COMPANY LIMITED



The Board has resolved to convene an Extraordinary General Meeting (EOGM) of the shareholders on Thursday May 29, 2025 at Beach Luxury Hotel, M. T. Khan Road, Karachi.

For information of the shareholders, once approved at the EOGM, the Company's existing subscribed and paid-up capital, currently comprising 99,718,125 ordinary shares of Rs. 10 each, will be split into 498,590,625 ordinary shares of Rs. 2 each. As a result, eligible shareholders will receive 5 ordinary shares for every 1 share held, at the date of determination (to be announced subsequent to EOGM).

The Share Transfer Books of the Company shall remain closed from May 22, 2025 to May 29, 2025 (both days inclusive). Transfers received in order at our Share Registrar/Transfer Agent M/s THK Associates (Private) Limited, Plot No. 32-C, Jami Commercial Street 2, D.H.A Phase VII, Karachi, 75500 at the close of business on May 21, 2025 shall be treated as being in time for the purpose of attending and voting at the EOGM.

Kindly disseminate this information among the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Muhammad Abid Khan
Company Secretary

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