



Thatta Cement Company Limited



June 3, 2013

Mr. Ghufraan
Deputy General Manager
Company Affairs Department
Karachi Stock Exchange Limited (KSE)
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Material Information**

This refers to your earlier letter reference no. C-1122-1180 on the captioned subject.

In this connection, please find enclosed copies of letters from acquirers which are self explanatory with respect to applicability of the requirements of the Listed Companies (Substantial Acquisitions of voting shares and Takeovers) Ordinance, 2002 and Listed Companies (Substantial Acquisitions of voting shares and Takeovers) Regulations, 2008.

Yours Sincerely

Muhammad Taha Hamdani
Chief Financial Officer & Company Secretary

Encl: Four Copies of letters from acquirers for each company separately

CC: The Chief Executive – Arif Habib Corporation Limited
The Chief Executive – Arif Habib Limited
The Chief Executive – Arif Habib Equity (Pvt) Limited
Mr. Muhammad Arif Habib



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