

Thatta Cement Company Limited



FORM 25

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

November 8, 2012

Subject: Material Information- Memorandum of Understanding

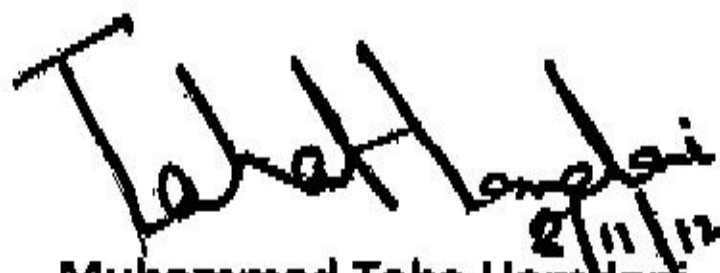
Dear Sir

We wish to inform you that Thatta Cement Company Limited and Sindh Carbon Energy Limited (a subsidiary of Oracle Coalfields PLC - ORCP), the UK coal developer of a lignite mineral property in the south-eastern desert of Sindh have signed a Memorandum of Understanding (MOU) for the supply of coal from the mine that ORCP is developing in Block VI of Thar Coalfield, Sindh.

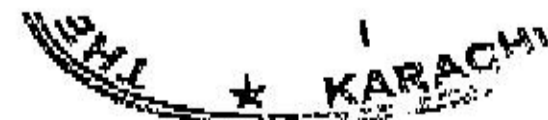
Further, the representatives of parties will meet at an appropriate time mutually agreed between them to sign a Coal Supply Agreement (CSA) to decide the details of specifications, quantity and price of coal together with allied details. On signing CSA, the Exchange will be notified accordingly.

The above information is being disclosed, under Listing Regulation no.16 (1) and Clause (xx) of Code of Corporate Governance being Listing Regulation No. 35 of the Stock Exchange.

Regards



Muhammad Taha Hamdani
Company Secretary



Mailing Address:

Arif Habib Centre, 23, M.T. Khan Road,
Karachi-74000
Tel: 92-21 32423295, 32423478, 32419827
Fax: 92-21 32400989
Website: www.thattacement.com

Plant:

Ghulamullah Road, Makli, District Thatta,
Sindh 78160
Voice : 0092 298 555021-5
Fax : 0092 298 555008
E-mail: tccl_plant@yahoo.com