

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3990

NOTICE

August 01, 2011

Reproduced hereunder letter received from **THATTA CEMENT COMPANY LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



Thatta Cement Company Limited



July 28, 2011

The General Manager
Karachi Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir

This is in connection with our previous correspondence(s) in respect of 25% right issue of Thatta Cement Company Limited (TCCL) offered to the shareholders for the purpose of generating funds to be utilized as equity investment for setting up of a wholly owned subsidiary of the Company, as described in the Circular 88(3) approved by the exchange and the Commission.

We hereby inform you that the proceeds of Rs. 299,154,375/- generated from the aforesaid right issue have been invested today into our wholly owned subsidiary M/s Thatta Power (Pvt) Limited (TPPL) by subscribing to right issue of TPPL.

Yours faithfully

Muhammad Taha Hamdani
28/7/11
Muhammad Taha Hamdani
Company Secretary

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FROM : THATTA CEMENT CO., LTD KARACHI