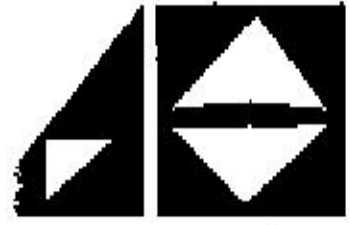


**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED****KSE/N-3623****N O T I C E****July 06, 2011**

Reproduced hereunder letter received from **THATTA CEMENT COMPANY LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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# Thatta Cement Company Limited



Ref # TCCL/KSE/194/2011

July 05, 2011

Mr. Muhammad Ghufraan  
Deputy General Manager – Company Affairs  
Karachi Stock Exchange (G) Ltd  
Stock Exchange Building  
Karachi

**SUBJECT: ISSUE OF 19,943,625 RIGHT SHARES AT Rs. 15/- PER SHARE INCLUDING PREMIUM OF Rs. 5/- PER SHARE**

Dear Sir,

With respect to the above captioned subject, we are pleased to inform you that 17,984,018 ordinary shares have been subscribed by the existing shareholders at Rs. 15/- per share in accordance with their right entitlement and a sum of PKR 269,760,270 has been received as subscription amount for the same.

Further, by virtue of the powers bestowed under section 86(7) of the Companies Ordinance, 1984, the Board of Directors of Thatta Cement Company Limited have decided to issue the unsubscribed portion of the Right shares i.e. 1,959,607 shares for PKR 29,394,105 at Rs. 15/- per share to other shareholders.

Hence, the total amount of PKR 299,154,375 against the issue of 19,943,625 right shares at a premium of Rs. 5/- per has been received and in this respect we are submitting herewith the Auditors' Certificate dated July 05, 2011 and a copy of Bank Balance Confirmation Certificate dated July 04, 2011 confirming the total receipt.

Thanking you,

*Muhammad Taha Hamdani*  
5/7/11

**Muhammad Taha Hamdani**  
CFO & Company Secretary

*Muhammad Fazlullah Shariff*  
Chief Executive Officer