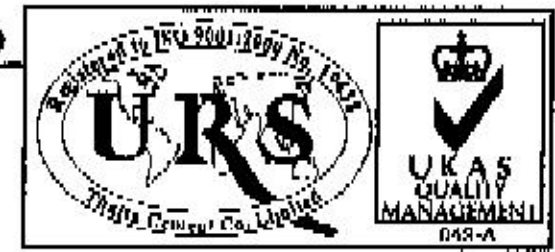


Thatta Cement Company Limited



October 28, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi.

Subject: **Financial Results for the 1st Quarter Ended - September 30, 2010**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 28, 2010 at 4:30 pm at Arif Habib Centre, M.T. Khan Road, Karachi, recommended the following:

- (i) **CASH DIVIDEND** Nil
- (ii) **BONUS SHARES** Nil
- (iii) **RIGHT SHARES** Nil

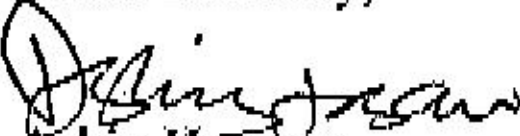
The financial results of the Company are as follows:

**CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2010**

	For the quarter ended	
	September 30, 2010	September 30, 2009
	Rupees in thousand	
Turnover - net	475,092	350,911
Cost of sales	(369,398)	(265,541)
Gross profit	105,694	85,370
Distribution cost	73,821	31,063
Administrative expenses	13,388	8,244
	(87,209)	(39,307)
Operating profit	18,485	46,063
Other charges	(1,582)	(8,474)
Other operating income	4,047	1,204
Finance cost	(15,030)	(12,564)
	(12,565)	(19,834)
Profit before taxation	5,920	26,229
Taxation		
Current	(4,834)	(2,561)
Prior	-	(15)
Deferred	(461)	(9,349)
	(5,295)	(11,925)
Profit after taxation	625	14,304
Other comprehensive income for the period	-	-
Total comprehensive income for the period	625	14,304
	-----Rupees-----	
Earning per share - basic & diluted	0.01	0.18

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange.

Yours Sincerely,


Ashiq Hussain
Company Secretary

Mailing Address:
Arif Habib Centre, 23, M.T. Khan Road,
Karachi-74000
Tel: 92-21 32423295, 32423478, 32419827
Fax: 92-21 32400989
E-mail: info@thattacement.com

Plant:
Makli Ghulamullah Road, District Thatta,
Sindh 73160
Voice: 92-298 770478, 770731
Fax: 92-298 770735
E-mail: tecl_plant@yahoo.com