

Taha Spinning Mills Limited

406 Commerce Centre, Hasrat Mohani Road, Karachi, Pakistan
Tel: 32638521-3 Fax: 32639843 E.mail: tsml@hmiml.com
Website: www.hmiml.com

Karachi: December 27, 2016

Mr. Moeed Hassan
Assistant Director (PRPD)
Public Offering and Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area
Islamabad.

Subject: Material Information

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1959 and clause 5.19.13 (c) of Code of Corporate Governance contained in the Rule Book of the Exchange, we hereby convey the following information:

The Company has received a letter from BIPL Securities Limited (formerly KASB Securities Limited) accompanying with a Public Announcement of Offer to acquire up to 1,809,504 shares (approximately 44.68% of the total issued shares) and 1,029,850 shares (approximately 25.42% of the total issued shares) through share purchase agreement with HMI Energy (Pvt) Ltd, a major shareholder of Taha Spinning Mills Limited (THAS) at Rs.2.01/- per share and control of THAS by Mr. Muhammad Farrukh and persons acting in concert with (the Acquirer) under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.

Disclosure under Section 96 of the Securities Act 2015 and Public Announcement of Offer received from BIPL Securities are enclosed herewith.

Yours truly
For Taha Spinning Mills Ltd
Company Secretary

Encl: as above.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company: TAHA SPINNING MILLS LTD
Date of report: 28TH DECEMBER, 2016
Date of earlier event reported: 6TH OCTOBER, 2016
Exact name of Company as Specified TAHA SPINNING MILLS LIMITED
In its Memorandum:
Registered Address of the Company: 406 COMMERCE CENTRE,HASRAT MOHANI ROAD,
KARACHI
Contact Information: Mr. Sarfraz
Phone: 021-32638521-3

Disclosure of inside information by Listed Company in terms of section 96

The Company has received a letter from BIPL Securities Limited accompanying with a Public Announcement of Offer to acquire up to 1,809,504 shares (approximately 44.68% of the total issued shares) and 1,029,850 shares (approximately 25.42 of the total issued shares) through share purchase agreement with HMI Energy (Pvt) Ltd, a major shareholder of Taha Spinning Mills Limited (THAS) at Rs.2.01/- per share and control of THAS by Mr.Muhammad Farrukh and persons acting in concert with (the Acquirer) under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.

Yours truly
For Taha Spinning Mills Ltd



Company Secretary

Encl: as above