

October 05, 2016

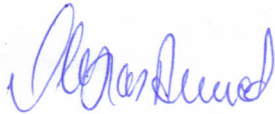
Mr. Muhammad Sarfraz  
Taha Spinning Mills Limitet  
406, commerce centre  
Hasrat Mohani Road  
Karachi.

Dear Sir,

**Taha Spinning Mills Limited Disclosure under Regulation 4 of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 and Section 110 of Securities Act, 2015.**

Please find attached revised "public announcement of intention", as required under regulation 4 of Listed Companies ( Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 and section 110 of Securities Act, 2015.

Yours truly,



Ilyas Ahmed  
Head of Compliance

Encl:a.a

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**PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE 2,839,390 (70.1%) SHARES  
AND CONTROL OF  
TAHA SPINNING MILLS LIMITED**

Listed on Pakistan Stock Exchange Limited  
BY

BY MR. MUHAMMAD FARRUKH AMIN ACTING IN CONCERT WITH OTHERS  
UNDER

Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting  
Shares and Takeovers) Regulations, 2008

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| <p><b>1. Information about the acquirers:</b></p> <p>(a) Name and address of the acquirer along with persons acting in concert.</p> <p><b>(1) Mr. Muhammad Farrukh</b></p> <p>Acting in concert with</p> <p><b>(1)Mr. Abdul Majeed Ghaziani</b><br/><b>(2)Mr. Abdul Hafeez</b><br/><b>(3)Mr. Safdar Sajjad</b><br/><b>(4)Mr. Sheikh Ali Baakza</b></p> <p>Address: Suite No. 409, 4th Floor, Business and Finance Centre, I. I. Chundrigar Road, Karachi.</p> <p>(b) Names and Address of financial advisors of the Acquirer, if any.</p> <p>Not applicable</p> <p>(c) Name of the company in case the Acquirer is a Company.</p> <p>Not Applicable</p> <p>(d) Corporate Advisors:</p> <p><b>(1) KASB Securities Limited</b><br/>5th Floor, Trade Centre,<br/>I.I. Chundrigar Road, Karachi<br/>Tele:021-111 222 000<br/>Fax: 021-32630202</p> <p><b>(2) M/S MJ PANNI &amp; ASSOCIATES</b><br/>House # 15, Street # 59,<br/>Sector F-8/4, Islamabad<br/>Tele: 051-2856087-88</p> <p>(e) Manager to the Offer:<br/><b>KASB Securities Limited</b><br/>5th Floor, Trade Centre,<br/>I.I. Chundrigar Road, Karachi<br/>Tele:021-111 222 000<br/>Fax: 021-32630202</p> | <p><b>2. Information about the target Company</b></p> <p>(a) Name of the Target Company, its directors and major shareholders</p> <p>Name : Taha Spinning Mills Limited</p> <p>Directors</p> <p><b>Mr. Ashfaq Ahmad</b><br/>(Chairman &amp; Chief Executive)<br/><b>Mr. Saqib Ashfaq</b><br/><b>Mr. Amir Ashfaq</b><br/><b>Mr. Niaz Mohammad</b><br/><b>Mr. Mohammad Azam</b><br/><b>Mr. Qamar Iqbal</b><br/><b>Mr. Saleem Abbas</b></p> <p>Major Shareholder</p> <p><b>HMI Energy (Pvt.) Ltd. (25.42%)</b></p> <p>(b) Total number of issued share of the company: 4,050,000 ordinary shares of Rs.10/-each</p> <p><b>3. Number of shares already held by the Acquirers:</b></p> <p><b>1,210,950 shares equivalent to approx. 29.90% of the total issued and paid up capital of the company are held by Mr. Muhammad Farrukh.</b></p> <p><b>4. Number of shares along with the percentage intended to be acquired by the acquirers</b></p> <p>The Acquirers intends to acquire 1,029,850 (25.42%) shares held by majority shareholders through an agreement and 1,809,540 (44.68%) ordinary shares from public in accordance with Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.</p> |
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