

# **Taha Spinning Mills Limited**

406 Commerce Centre, Hasrat Mohani Road, Karachi, Pakistan

Tel: 32638521-3 Fax: 32639843 E.mail: [tsml@hmiml.com](mailto:tsml@hmiml.com)

Website: [www.hmiml.com](http://www.hmiml.com)

Karachi: Sept. 29, 2016

The General Manager  
Pakistan Stock Exchange Ltd  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Re : Material Information

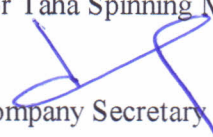
Dear Sir,

In accordance with section 96 and 131 of the Securities Act, 2015 and clause 5.19.13 © of the Rule Book of the Pakistan Stock Exchange Ltd and Regulation 5 of Listed Companies (Substantial Acquisition of Voting shares and Takeovers) Regulations 2008, we hereby convey the following information.

We are enclosing herewith the notice received from KASB Securities Ltd, Manager to the offer of Mr. Muhammad Farrukh Amin acting in concert with others, conveying their intention to acquire 25.42% shares of Taha Spinning Mills Ltd, besides 29.9% shares already held by Mr. Muhammad Farrukh Amin.

A disclosure form as required under SRO 143/(1)/2012 dated Dec.5,2012 read with Section 96 and 131 of the Securities Act, 2015 is also enclosed herewith.

Yours truly  
For Taha Spinning Mills Ltd

  
Company Secretary

Encl: KASB Securities notice  
Disclosure under Regulation 4  
Of Mr.M.Farrukh Amin.

**PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE 25.42% SHARES OF**

**TAHA SPINNING MILLS LIMITED**

Listed on Pakistan Stock Exchange Limited  
BY

**BY MR. MUHAMMAD FARRUKH AMIN ACTING IN CONCERT WITH OTHERS  
UNDER**

**Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting  
Shares  
and Takeovers) Regulations, 2008**

*Recd  
29/9/2016*

1. Information about the acquirers:	2. Information about the target Company
<p>(a) Name and address of the acquirer along with persons acting in concert.</p> <p>(1) Mr. Muhammad Farrukh Amin</p> <p>Acting in concert with</p> <p>(1)Mr. Abdul Majeed Ghaziani (2)Mr. Abdul Hafeez Ghaziani (3)Mr. Safdar Sajjad Jandira (4)Mr. Sheikh Ali Baakza</p> <p>Address: Suite No. 409, 4th Floor, Business and Finance Centre, I. I. Chundrigar Road, Karachi.</p> <p>(b) Names and Address of financial advisors of the Acquirer, if any.</p> <p>Not applicable</p> <p>(c) Name of the company in case the Acquirer is a Company.</p> <p>Not Applicable</p> <p>(d) Corporate Advisors:</p> <p>(1) KASB Securities Limited 5<sup>th</sup> Floor, Trade Centre, I.I. Chundrigar Road, Karachi Tele:021-111 222 000 Fax: 021-32630202</p> <p>(2) M/S MJ PANNI &amp; ASSOCIATES House # 15, Street # 59, Sector F-8/4, Islamabad Tele: 051-2856087-88</p> <p>(e) Manager to the Offer: KASB Securities Limited 5<sup>th</sup> Floor, Trade Centre, I.I. Chundrigar Road, Karachi Tele:021-111 222 000 Fax: 021-32630202</p>	<p>(a) Name of the Target Company, its directors and major shareholders</p> <p>Name : Taha Spinning Mills Limited</p> <p>Directors</p> <p>(1) Mr. Ashfaq Ahmad (Chairman &amp; Chief Executive) (2) Mr. Saqib Ashfaq (3) Mr. Amir Ashfaq (4) Mr. Niaz Mohammad (5) Mr. Mohammad Azam (6) Mr. Qamar Iqbal (7) Mr. Saleem Abbas</p> <p>Major Shareholder</p> <p>HMI Energy (Pvt.) Ltd. (25.42%)</p> <p>(b) Total number of issued share of the company: 4,050,000 ordinary shares of Rs.10/-each</p> <p><b>3.Number of shares already held by the Acquirers:</b></p> <p>1,210,950 shares equivalent to approx. 29.90% of the total issued and paid up capital of the company are held by Mr. Muhammad Farrukh Amin.</p> <p><b>4.Number of shares along with the percentage intended to be acquired by the acquirers through an agreement with majority shareholder:</b></p> <p>The Acquirers intends to acquire 1,029,850 ordinary shares (25.42%) held by the majority shareholder out of the total issued shares. If the acquirers proceed to acquire these shares, the acquirers will make a public announcement of offer to acquire shares in accordance with Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.</p>

September 28, 2016

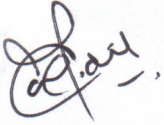
Taha Spinning Mills Limited  
406 Commerce Centre  
Hasrat Mohani Road  
Karachi.

Dear Sirs,

**Acquisition of More Than 10% Voting Shares of TSML**

Please find attached notice under Regulation 4 of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 and Section 110 of Securities Act, 2015 in respect of acquisition of more than 10% shares of Taha Spinning Mills Limited by Muhammad Farrukh (undersigned).

Yours truly,



Muhammad Farrukh

Encl: a.a.

Disclosure Required under Regulation 4 of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 and Section 110 of Securities Act, 2015.

Acquisition of more than 10% shares of Taha Spinning Mills Limited

By

Mr. Muhammad Farrukh

**(A) Name, address and CNIC:**

1. Mr. Muhammad Farrukh, CNIC (42201-9556701-7)

Address: Suite No. 409, 4th Floor, Business and Finance Centre, I. I. Chundrigar Road, Karachi

**(B) Shares Breakup:**

Number of Shares Percentage of Holding (%)

1.	397,000 ordinary shares already acquired	9.8%
2.	813,950 ordinary shares acquired on 26 September 2016	20.1%
Total	1,210,950 ordinary shares	29.9%

**(C) Mode of Acquisition:**

Cash was paid to acquire shares of Taha Spinning Mills Limited.

**(D) Price per share paid for acquisition:**

The Shares were acquired at PKR 2.01/ per share.