



Thal Limited

Registered Office : 4th Floor, House of Habib
3-Jinnah C. H. Society, Block-7/8, Sharea Faisal, Karachi-75350
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TL/2014/1631

May 15, 2014

The General Manager
Karachi Stock Exchange Limited
Karachi Stock Exchange Building,
Karachi.
Fax No. 111-573-329

Material Information

Dear Sirs,

We are pleased to inform you that the Board of Directors of the Company, in their meeting held on May 14, 2014 have approved the investment by the Company of Rs.360,000,000 (Rupees Three Hundred Sixty Million Only) in the Sindh Engro Coal Mining Company Limited ("SECMC") and also to agree to make further investment of up to a total of Rupees Three Billion, subject to the condition, *inter alia*, that SECMC achieves Financial Closing of its Thar Coal Mining Project by 31st December 2015.

The Company will now initiate the process of seeking requisite regulatory approvals to be able to make the investment.

Kindly inform the members of the Exchange accordingly.

Best regards

ALI ASGHAR MOTEN
Company Secretary

