



**SHAHZAD TEXTILE MILLS LIMITED**  
**MANUFACTURERS AND EXPORTERS OF YARN**



Certificate SG05/0526

THROUGH T.C.S  
PH: (021) 32410825, UAN: 111-001-122  
FAX NO. (021) 111573329

The Manager,  
Trading and Members Affairs,  
The Karachi Stock Exchange (Guarantee) Ltd.,  
Stock Exchange Building,  
Stock Exchange Road,  
KARACHI-74000

Date: 14-07-2010

SUBJECT: SWAP RATIO

Dear Sir,

You are kindly informed that Swap Ratio in respect of Merger of Shaheen Cotton Mills Limited with and into operations of Shahzad Textile Mills Limited as sanctioned vide Lahore High Court, Lahore Order, Dated 31<sup>st</sup>. May, 2010 is as under:-

“The Swap/Exchange ratio taking Shahzad Textile Mills Limited as surviving company elaborated as for every 100 shares of Shaheen Cotton Mills Limited 30 (thirty) shares of Shahzad Textile Mills Limited will be issued. Therefore, The Swap Ratio is 100:30.

Thanking you,

Yours faithfully,  
For Shahzad Textile Mills Limited

COMPANY SECRETARY

Cc to:-

THROUGH T.C.S.  
PH: (21) 111-111-500

M/s Central Depository Company of Pakistan Ltd.  
CDC House,  
99-B, Block “B”, S.M.C.H.S.,  
Main Shakra-e-Faisal,  
KARACHI.

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