



SHAHZAD TEXTILE MILLS LIMITED
MANUFACTURERS AND EXPORTERS OF YARN



Certificate SG05/0526

THROUGH T.C.S.
PH: UAN 111-001122.

✓ The General Manager Operations,
 The Karachi Stock Exchange (G) Limited,
 Stock Exchange Building, Stock Exchange Road,
KARACHI-74000

Date: 08-06-2010

KIND ATTN: MR. HAROON ASKARI

SUBJECT: PLACEMENT OF OUR COMPANY ON THE NON-COMPLIANT
SEGMENT OF THE EXCHANGE ON ACCOUNT OF DEFAULT OF THE
LISTING REGULATION.

Dear Sir,

Please refer to your Letter No.KSE/Gen/4042, Dated 04-06-2010 regarding above subject.

We would like to bring to your kind notice that by the Grace of God Almighty our Company has earned Profit After Taxation Rs.34.837 million in Third Quarter and Accumulated Nine Monthly Accounts upto 31-03-2010 show Accumulated Profit amounting Rs.60.720 million.

The Board of Directors of our Company has considered to declare Cash Dividend for the Year Ended 30th June, 2010. Therefore, we certainly give you assurance that our Company shall declare Cash Dividend in Board Meeting for approval of accounts for the year 2009-2010 upto 31st October, 2010.

You are therefore kindly requested to take lenient view regarding above subject and allow waiver for the purpose of placement of our company in Non Compliant Segment for the period of four (4) months upto 31-10-2010.

Your sympathetic consideration in this regard will be highly appreciated.

Thanking you,

Yours faithfully,
 For Shahzad Textile Mills Limited,


 DIRECTOR

Cc to:- Through T.C.S. (Ph: 9205310, 9204841)

The Director (Enforcement),
 Securities & Exchange Commission of Pakistan,
 NIC Building, Jinnah Avenue, Blue Area,
ISLAMABAD.